

Cambridge Elements =

Elements of Paleontology edited by Colin D. Sumrall University of Tennessee

PHYLOGENETIC COMPARATIVE METHODS: A USER'S GUIDE FOR PALEONTOLOGISTS

Laura C. Soul

The Natural History Museum, London and National Museum of Natural History, Smithsonian Institution

David F. Wright

American Museum of Natural History and National Museum of Natural History,
Smithsonian Institution







CAMBRIDGEUNIVERSITY PRESS

University Printing House, Cambridge CB2 8BS, United Kingdom
One Liberty Plaza, 20th Floor, New York, NY 10006, USA
477 Williamstown Road, Port Melbourne, VIC 3207, Australia
314–321, 3rd Floor, Plot 3, Splendor Forum, Jasola District Centre,
New Delhi – 110025, India

79 Anson Road, #06-04/06, Singapore 079906

Cambridge University Press is part of the University of Cambridge.

It furthers the University's mission by disseminating knowledge in the pursuit of education, learning, and research at the highest international levels of excellence.

www.cambridge.org Information on this title: www.cambridge.org/9781108794688 DOI: 10.1017/9781108894142

© Laura C. Soul and David F. Wright 2021

This publication is in copyright. Subject to statutory exception and to the provisions of relevant collective licensing agreements, no reproduction of any part may take place without the written permission of Cambridge University Press.

First published 2021

A catalogue record for this publication is available from the British Library.

ISBN 978-1-108-79468-8 Paperback ISSN 2517-780X (online) ISSN 2517-7796 (print)

Additional resources for this publication at cambridge.org/soulwright

Cambridge University Press has no responsibility for the persistence or accuracy of URLs for external or third-party internet websites referred to in this publication and does not guarantee that any content on such websites is, or will remain, accurate or appropriate.



Phylogenetic Comparative Methods: A User's Guide for Paleontologists

Elements of Paleontology

DOI: 10.1017/9781108894142 First published online: April 2021

Laura C. Soul

The Natural History Museum, London and National Museum of Natural History, Smithsonian Institution

David F. Wright

American Museum of Natural History and National Museum of Natural History, Smithsonian Institution

Author for correspondence: Laura C. Soul, laura.soul@nhm.ac.uk

Abstract: Recent advances in statistical approaches called phylogenetic comparative methods (PCMs) have provided paleontologists with a powerful set of analytical tools for investigating evolutionary tempo and mode in fossil lineages. However, attempts to integrate PCMs with fossil data often present workers with practical challenges or unfamiliar literature. This Element presents guides to the theory behind and the application of PCMs with fossil taxa. Based on an empirical dataset of Paleozoic crinoids, example analyses are presented to illustrate common applications of PCMs to fossil data, including investigating patterns of correlated trait evolution and macroevolutionary models of morphological change. The authors emphasize the importance of accounting for sources of uncertainty and discuss how to evaluate model fit and adequacy. Finally, the authors discuss several promising methods for modeling heterogeneous evolutionary dynamics with fossil phylogenies. Integrating phylogeny-based approaches with the fossil record provides a rigorous, quantitative perspective on understanding key patterns in the history of life.

Keywords: phylogenetic comparative methods, paleontology, macroevolution, R, fossil

ISBNs: 9781108794688 (PB), 9781108894142 (OC) ISSNs: 2517-780X (online), 2517-7796 (print)



Contents

1	Introduction	1
2	Getting Started: Data and Phylogeny	2
3	Phylogenetic Nonindependence	7
4	Tempo and Mode: Brownian Motion and More	12
5	Incorporating Estimates of Error	20
6	Variation Across Trees	20
7	Model Fit and Model Adequacy	27
8	Post-Hoc Modeling of Discrete Characters	29
9	Modeling Heterogeneous Trait Evolution	36
10	Conclusion	45
	References	46