

**More Information** 

## **INDEX**

Note: Italic locators indicate figures, tables or boxes.

Abidjan-Ouagadougou railway, 151 Abuja Treaty, 251 accreditation of testing laboratories, ITC assistance with, 48 Action Plan for Boosting Intra-African Trade, 259 Acyl, Fatima Haram, 6, 10, 15, 443 Advisory Council for Foreign Trade, Industry and Investment Policy, 362 Afghanistan impact of WTO accession on competitiveness, 372 WTO accession of, 51 as WTO member, 372 WTO terms of entry for, xxi Africa (See also individual topics and countries) Chinese investment in, 435 current challenges for, xviii, xxi, 2, 5-7economic transformation of, 438-40 in global community of nations, xviii growth rate of, xviii, 6 importance of focus on, 2 investment flows and remittances, 103 middle class in, 37, 55 one-stop border posts, 299 opportunities for engagement in world economy, xix

prices, FDI, and debt developments, 103 promise of, 44 real GDP growth, 99 value-added trade share, 44 world trade share, 53, 106, 438 Africa Business Council, 46 Africa Industrialization Day, 352 Africa lion economies, 70 African Development Bank, 64, 310 Programme for Infrastructure Development in Africa, 310 African economies, 45 (See also individual countries and regions) diagnostics of problems in, 352 and economic transformation, 438 financial integration of, 72 Morocco's relations with, 41, 42 productivity in, 45 service-driven, 55 trade patterns of, 45 African Growth and Opportunity Act (AGOA), 238, 241-4 exports by preference used, 242 increase in trade gains for Africa under, 243 third country fabric provision, 244 African Union (AU) Action Plan for Boosting Intra-African Trade, 259 Agenda 2063, 17, 25



Cambridge University Press 978-1-107-17447-4 — African Perspectives on Trade and the WTO Edited by Patrick Low , Chiedu Osakwe , Maika Oshikawa Index

Boosting Intra-African Trade, 45, 46
Continental Free Trade Area, 64
World Bank Group support for, 64
WTO priorities of, 15–17
African Union Commission (AUC)
Africa Business Council, 46
ITC relationship with, 44
Pan-African Trade Observatory, 46
Agenda 2063, 17, 25
Agricultural Value Chains (AVCs), 352
agriculture sector
Blue Number Initiative, 48–9
as central to poverty reduction, 63
Cerrado Miracle, 347-8
employment in, 76
exports, 76–8, 91–2
export subsidies, xviii, xx
factors in constraints on
agribusiness, 290
impact of trade facilitation reform on
productivity, 308–9
import of food items and agricultural
materials, 252
intra-regional trade of products, 272
knowledge gains in, 50
Lesotho, 31
per cent of GDP from, 237
productivity in, 45
and services productivity, 286-7
in structural transformation, 237–8
tariff binding coverage, 134
tariff protection, 122
tariff quotas on products, 142
Tenth Ministerial Conference
achievements in, xx
trade barriers for rural areas, 63
trade rules in, xviii
value chains in, 277
agro-processing, 237
SMEs in, 46
value addition in, 47
airports, 39, 151
air transport agreements, 151
air transport sector, 151
air transport agreements, 151
policies in landlocked countries, 286
status of aviation in Africa, 252
Algeria

```
EUROMED agreement, 248
  intermediate imports, 255
  intra-African trade by, 254
  WTO accession negotiations, 391
America, intra-regional imports in, 258
Anaedu, Ukamaka, 105, 444
Angola
  exports of, 85
  maritime transport, 150
  MFN tariff, 115
  quantitative restrictions, 142
  tariff exemptions and
    concessions, 132
anti-dumping duties, 142, 143, 413
apparel (See textile and clothing
    industry)
Appellate Body, 359
aquaculture sector, in Lesotho, 34
Arab economies, Morocco's relations
    with, 41
Arab League, 248
Arab Maghreb Union (UMA), 120, 185
Article XII members (WTO), 369, 371,
    372-5, 374
  competitiveness indicators, 370, 404
  duration of accession negotiations
    and membership in years, 373
  impact of accessions, 387, 389
  stability and reform indicators, 402
Asia
  Africa's trade with, 106
  exports to, 81, 84
  intra-regional imports, 258
  intra-regional trade, 271, 272
  regional integration, 272
  value chains, 274
Asian manufacturers, 56
Association of Southeast Asian Nations
    (ASEAN), 310
auto sector
  Lesotho, 33
  Nigeria, 56, 343-5
  South Africa, 33
Azevêdo, Roberto Carvalho de, xix, xx,
    xxiii, 36, 444
Bali, WTO Ninth Ministerial
    Conference 2013, xviii, xx, 341
```



More Information

456 INDEX

Banjul Accord Group Agreement, 152 banking sector, liberalization of, 148 Bank of Central African States (COBAC), 149 Base Automatisée des Douanes en Réseau (BADR), 41 Benin port charges in, 137 tariff binding in, 134 **BEWAC**, 343 bindings, 10, 157 (See also under tariffs) Blue Number Initiative, 48-9 border administration, returns on improvement of, 301 border management (See also customs) and agricultural product trade, 308 satisfaction with border management agencies, 303 trade facilitation for small traders, 310 Botswana diamond industry, 55 loss under TFTA, 257 participation in international value chains, 289 TFA, 140 trade facilitation reform, 301 travel and tourism, 152 Cerrado Miracle in, 347-8 Comperj in Itaborai, 348 exports to, 81 industrial policy intervention in, 346 Burkina Faso agricultural exports, 91 macro-economic indicators, 86 merchandise export structure, 87 ODCs, 137 as "star performer," 86, 88 tariff binding, 134 tariff exemptions and concessions, 132 transport services input intensity, 285 Burundi, 128 Busch, Christina, 295, 445 business operating environment good, characteristics of, 46

Nigeria, 21 business services as Lesotho export, 31 value added from, 285 BYD Auto, 345

Cabo Verde aviation policy harmonization, 152 intra-African trade by, 254 travel and tourism, 152 in WTO, 110, 113, 372 Cambodia, as WTO member, 372 Cameroon ODCs, 137 tariff binding, 133 cement industry (Nigeria), 20 Central Africa export taxes, 145 ODCs in, 134, 137 participation in regional value chains, 45 Central African Economic and

Central African Economic and
Monetary Community
(CEMAC), 46
banking license requirements, 149
insurance services, 149
ODCs in, 137
preshipment inspection, 141
tariff protection, 124, 128
Central African Republic
exports of, 85

quantitative restrictions, 142 Central Bank of West African States (BCEAO), 149 Cerrado Miracle, 342, 347–8 Chad

agricultural exports, 91
intra-African trade, 254
macro-economic indicators, 86
merchandise export structure, 87
services liberalization, 147
as "star performer," 86, 88
tariff binding, 133
"The Challenge of Development"
World Development Report
(1991), 324–9

(1991), 324–9 Chemutai, Vicky, 105, 445 China



**More Information** 

INDEX 457

as African core trade destination, 6, 438 and Africa's economic take-off, 435 - 6attracting investments from outsourcing from, 57 contract law, 412, 413 cross-border trade, 419 customs, 412, 413, 419 customs special surveillance zones, 419 Decision on Further Deepening the Reform of Foreign Trade Regime, 412 economic reforms, 409-11 exports of, 420-2 exports to, 31, 80, 84, 232 export zones, 423-4 FDI from, 54, 435 FDI in, 407, 422-34 foreign exchange reserve, 407 foreign-invested enterprises, 416, 418, 433 foreign trade agent system, 412, 415 Foreign Trade Law, 412, 414 free trade zones, 427-32 GDP of, 407 growth and transformation of, 439 history of economic development in, 406-9, 434 imports, 412, 413, 420-2 independence of trading companies in, 416-17 industrial zones, 423 intellectual property rights, 414 investment attraction, 422-34 joint ventures, 429-32 legal framework for foreign trade, 411-14, 429-32 Lesotho exports to, 31 principles of economic development, 434 processing trade, 417-20 sector-specific promotion of industries, 332-3 special economic zones, 424-7 trade facilitation reform, 414-22 trade liberalization, 416

trade policy reforms, 411-22, 434-5 trade preferences, 239 trade structure, 418, 420 WTO accession, 418 China Miracle, 342 China Round Table, xvii, 1, 25 Chinese Taipei government intervention in markets, 331 Lesotho exports to, 31 Chinese Taipei market interventions, 334 climate change Paris Agreement, xxi United Nations Framework Convention on Climate Change, xvii COMESA-EAC-SADC Tripartite Free Trade Area (TFTA), 26 commercial services exports, 73, 74, 75 commodities as driver of export growth, 61 and global economic crisis, 232 lower prices for, 233 slowdown in price growth, 307 commodity dependency, 6 commodity price boom, 6 common external tariff (CET), 128, 261 (See also Customs Unions) Common Market for Eastern and Southern Africa (COMESA), 46 movement/presence of foreign natural persons, 153 regional integration, 121 tariff protection, 124 Tripartite Free Trade Area Agreement, 64, 255 communication services, commitments in, 228 communications infrastructure, returns on improvement of, 301 Community of Sahel-Saharan States (CEN-SAD), 120, 185 Comoros ITC finance coaching, 49 WTO accession negotiations, 391 Comperj in Itaborai, 348 competition



458

More Information

competition (cont.)

in East Asian economies, 332 and productivity, 326

competition agency, 319

competition policy, 283 competitiveness, 390

for African economies, 45

in agriculture, 308-9

defined, 370

and economic analysis of trade

policy, 322-3

estimation methods for impact of

WTO accession on, 378-83

foreign direct investment and, 53 and health of economy, 339

impact of trade facilitation reform

on, 308-9 impacts of WTO accession on, 383,

383-8, 395

need for Africa to improve in, 389-93

non-price, 378, 379

price, 376-8, 377

regional value chains for, 44

in services, 288

of SMEs, 45, 46-8

Congo

quantitative restrictions, 142

services as share of GDP, 146

tariff binding, 133

trade costs, 60

construction sector, in Lesotho, 31

contestable markets, 283

Continental Free Trade Area (CFTA),

46, 64, 121, 258-60, 355

Pan-African Free Trade Area, 57 contracting, Morocco's sectoral plans

for, 40

contract law, in China, 412, 413

corridor approaches, 310

corruption, 8, 160, 361

Côte d'Ivoire

export taxes, 145

foreign investment restrictions, 152

telecommunications service, 150

maritime transport, 150

tariff protection rate, 128

TFA, 140

INDEX

trade facilitation reforms, 302 countervailing duties, 142, 143, 413

country, merchandise exports by, 85, 96

cross-border investment, 54

cross-border trade (See also regional

integration)

China, 419

costs of, 60

as key to SME competitiveness, 47

small-scale, 61, 63

crude oil and products, price

developments for, 70 current account balance, 383

customs

anti-dumping, countervailing and

safeguard measures, 142

BADR database, 41

import prohibitions, restrictions,

and licensing, 142

internationally agreed standards

for, 304

modernizing, 57

and SME competitiveness, 46

trade policy reforms, 139-44, 143

customs special surveillance zones, in

China, 419

customs unions (CU)

Central African Economic and Monetary Community, 46, 124,

128, 137, 141, 149

East African Community, 46, 64, 84,

121, 124, 128, 134, 137, 141, 153,

255-8, 272, 286

**Economic Community of West** African States, 84, 124, 137, 153

Southern African Customs Union,

82, 124, 134, 137

West African Economic and

Monetary Union, 46, 84, 124, 128,

134, 137, 141, 149, 153, 261

Customs Valuation Agreement

(CVA), 141

Dana Motors, 345

Davies, Rob, 7, 10, 24, 445

Decision on Further Deepening the

Reform of Foreign Trade Regime

(China), 412



Cambridge University Press 978-1-107-17447-4 — African Perspectives on Trade and the WTO Edited by Patrick Low , Chiedu Osakwe , Maika Oshikawa Index

INDEX 459

Deep and Comprehensive Free Trade Agreement (DCFTA), 42, 249 Democratic Republic of the Congo in GATT, 110 Great Lakes Trade Facilitation Project, 65 ODCs, 136 services as share of GDP, 146 trade costs, 60 Deng Xiaoping, 409-11, 422, 423, 426, 430 destination, merchandise exports by, 80-5 "developmental state," 336 diamond industry Botswana, 55 Lesotho, 31 difference-in-difference (DID) method, 379-82, 380 Dispute Settlement Body (DSB), 357, 358, 359 Dispute Settlement Understanding (DSU), 357, 370 diversification, 7-8, 438 by Article XII members, 376 as economic indicator, 384 and foreign direct investment, 53 and free trade agreement for Africa, 26 and income per capita, 233 and regional integration, 288 through participation in international supply networks, 273 trade facilitation for, 281, 307-8 Diibouti maritime transport, 150 services as share of GDP, 146 tariff protection rate, 128 trade facilitation reforms, 302 Doha Development Agenda (DDA), 107, 155, 340 Doha Round, differences on issues domestic economic players, in value

Durban, port of, 300, 302 duties, 134-7, 135, 217 Ease of Doing Business Index, 32 East Africa effect of liberalizing services sector trade policies, 287 participation in regional value chains, 45 East African Business Council, 47 East African Community (EAC), 84 common external tariff rate, 128 foreign investment restrictions, 286 as hub of value chain trade, 272 ITC memorandum of understanding with, 46 movement/presence of foreign natural persons, 153 ODCs, 134, 137 preshipment inspection, 141 regional integration, 121 tariff protection, 124, 128 Tripartite Free Trade Area Agreement, 64, 255-8 East Asia in global value chains, 306 production of goods and services in, 272 regional cooperation in, 310 roles of state and market in, 327 "The East Asian Miracle" World Bank Policy Research Report (1993), 329-34, 342 (See also High Performing East Asian Economies [HPAEs]) Eastern and Southern Africa (ESA), implications of EPAs for, 247 e-commerce, business environment for, 46 **Economic Community of Central** African States (ECCAS), 46, 137 Economic Community of West African States (ECOWAS), 84 movement/presence of foreign natural persons, 153

chains, 34



460

More Information

100

Economic Community (cont.)

ODCs, 137

tariff protection, 124

economic development

China, 406-9, 434

and industrial policy, 323

paths to, 325

pragmatism and experimentalism

in, 361

as priority of government, 319

trade as tool for, 15, 17, 52

economic diversification (See

diversification)

economic growth, 37

Africa, xviii, 6, 70

Article XII members, 375

China, 407, 408

East Asia, 329

Lesotho, 30

and macroeconomic

environment, 383

Morocco, 39

Nigeria, 19

as priority of government, 319

from services, 146

Sub-Saharan Africa, 349

sustainable, 46, 231-3

trade as tool for, 52

and unemployment and poverty

levels, 355

economic openness, 384

economic partnership agreements

(EPAs), 120, 246–8

economic policies

basis of, 305

challenge for, 363

current pre-occupation

in, 352

effective and consistent

implementation of, 327

interaction of political systems

and, 326

WTO as component of, 36

economic reforms (See also specific

*types of reforms*, *e.g.*: trade policy reforms)

C1: 400 11

China, 409–11

Morocco, 37-9, 42

INDEX

Economic Report on Africa (ERA), 350,

355 - 7

economic transformation, 53

for Africa, 337, 438-40

industrial policy in, 337-8, 350

economic zones

China's SEZs, 418, 424-7

Morocco, 40

economy, informal, 62

Egypt

EUROMED agreement, 248

financial services, 149

foreign investment restrictions, 152

in GATT, 110

intermediate imports, 255

manufacturing as share of GDP, 350

maritime transport, 150

tariff protection, 123, 128

telecommunications service, 150

travel and tourism, 152

Elalamy, Moulay Hafid, 7, 35, 443

"Emancipating the Mind, Seeking

Truth from Facts, and Looking

toward the Future in Unity" (Deng

Xiaoping), 409–11

Embrapa (Empresa Brasileira de

Pesquisa Agropecuária), 347

employment

China, 407

manufacturing, 233, 235

services, 146, 237

Enelamah, Okechukwu, 7, 18, 25, 446

entertainment industry, in Nigeria, 19

Environmental Goods Agreement

(EGA), 159

Equatorial Guinea

intra-African trade, 254

WTO accession negotiations, 391

Ethical Fashion Initiative, 50

Ethiopia

AGOA exports, 241, 243

agricultural exports, 92

agriculture, 50

as garments and textiles hub, 56

industrial policy, 354

intermediate imports, 255

macro-economic indicators, 86

merchandise export structure, 87



as "star pertormer," 86, 89–90	influence of trade preferences on,
in value chains, 273	240, 240
WTO accession negotiations, 391	intra-African, 26
Euro-Mediterranean Partnership	Lesotho, 31
(EUROMED), 248–9, 249	by main product category, 235
Europe	Morocco, 40
Africa's trade with, 106	and poverty levels, 53
exports to, 81	of services, 236
intra-regional trade, 271, 272	as share of world trade, 270
production of goods and	SME barriers to new export
services, 272	markets, 44
regional integration, 272	"star performer" export countries,
European Union (EU)	85–92, 86, 87
as African core trade destination,	transformed, 273
6, 438	export subsidies
agreements with, 120	agriculture, xviii, xx
economic partnership agreements,	China, 417
246–8	
	export taxes, 145–6, 217
Euro-Mediterranean Partnership,	export zones, in China, 423–4
248–9, 249	external economies
intra-regional trade, 56	in strategic sectors, 323
Lesotho exports to, 31	C. 1. 1 1. 1
manufacturing investments from, 56	fashion industry, 49
Morocco's relations with, 41	FAW Automotives, 345
Trade, Development and	finance (See also foreign direct invest-
Cooperation Agreement, 250–1	ment [FDI])
Trans-Atlantic Trade and	ITC coaching in, 49
Investment Partnership, 262	for WTO members, 376
exchange rate policy reform, in	financial integration of African
Morocco, 38	economies, 72
excise taxes, 138–9	financial services sector
export diversification, 384 (See also	commitments in, 228
diversification)	input intensity of, 284
export market penetration, 384	liberalization of, 148
exports (See also trade performance)	Nigeria, 20
African, 6	Finger, Michael, 6, 69, 446
Article XII members, 376	fiscal deficits, 383
CFTA, 259	fixed telephony, 149
China, 407, 412, 413, 420-2	food products, 61 (See also agriculture
commodities as driver of, 61	sector)
competitiveness in, 45	import of, 308
diversification in, 233	intra-regional trade in, 288
as focus of Sustainable Development	food security
Goals, 16	impact of trade facilitation reform
and foreign direct investment, 53	on, 308–9
foreign value added in, 273	and small-scale cross-border
and global economic crisis, 232	trade, 310
growth of, 106	foreign capital, 92
0	· · · · · · · · · · · · · · · · · · ·



More Information

462

foreign direct investment (FDI),

52-8, 103

Africa's share of, xviii, 6

by Article XII members, 376

as channel for knowledge transfer/

learning, 274

by China, 54, 435

in China, 407, 422-34

and commodity dependency, 6

diversification in source of, 54

as economic indicator, 384

to facilitate deeper regional

integration, 54 in growth of value chains, 53

increase inflows to Africa, 54

in Lesotho, 31-2

level of, 54

in manufacturing, 56

in natural resources sector, 54

in Nigeria, 19

and regional integration in

Africa, 56-7

in services, 55-6, 152, 236

into smaller, more vulnerable/poorer

African economies, 54

and trade costs, 57

and trade performance, 71

and trade policy, 56

foreign exchange reserve, in

China, 407

foreign-invested enterprises (FIEs),

416, 418, 433

foreign trade agent system, in China,

412, 415

Foreign Trade Law, in China,

412, 414

Forum on China-Africa Cooperation

(FOCAC), 25, 29

fragility and conflict, poverty and, 62

free trade agreements (FTAs) (See also

individual agreements)

Africa, 26

Deep and Comprehensive Free

Trade Agreement, 42, 249

with European Union, 120

Morocco, 41, 42

Trade, Development and

Cooperation Agreement, 250-1

INDEX

Tripartite Free Trade Area

Agreement, 64, 121, 255-8, 256

and WTO, 37

free trade areas

COMESA-EAC-SADC Tripartite

Free Trade Area, 26

Common Market for Eastern and Southern Africa, 46, 64, 121, 124,

153, 255

Continental Free Trade Area, 46, 64,

121, 258–60, 355

Economic Community of Central

African States, 46, 137

Greater Arab Free Trade Area, 248

Pan-African Free Trade Area, 57

Southern African Development

Community, 64, 84, 121, 124,

153, 255

free trade zones, in China, 427-32

fuel exports, 79-80, 270, 307

Gabon

intra-African trade, 254

quantitative restrictions, 142

tariff binding, 134

The Gambia

aviation policy harmonization, 152

ITC support for standards

preparation, 48

services, 147

tariff binding, 133

gender inequality, 62

General Agreement on Tariffs and

Trade (GATT), 10, 36

African countries in, 111

contracting parties to, 109

impact of membership on trade

reform, 113

members as original WTO

members, 369

membership processes of, 371

obligations under WTO, 357

General Agreement on Trade in

Services (GATS), 148

PTAs/RTAs allowed by, 239

Special and Differential Treatment

provisions, 341

General Motors, 430



More Information

Germany, manufacturing in, 354 Ghana	domestic restructuring of, 362 as "facilitating" or "developmental
agriculture, 50	states," 336
aviation policy harmonization, 152	fundamental priorities of, 319
export taxes, 145	manufacturing role of, 350
financial services, 149	relationship of markets and, 324-8
international investor interest in, 391	trade rule constraints on, 340
MFN tariff, 115	Greater Arab Free Trade Area
ODCs, 136, 137	(GAFTA), 248
tariff binding, 133	Great Lakes Trade Facilitation
tariff exemptions and	Project, 65
concessions, 132	greenfield investment, 54
tariff protection rate, 128	GS1, 48
telecommunications service, 150	Guinea
trade facilitation reforms, 302	aviation policy harmonization, 152
global economic/financial crisis, 26, 32,	quantitative restrictions, 142
149, 232, 271, 335	tariff exemptions and
Global Food Safety Partnership, 278	concessions, 132
global value chains (GVCs), 7-8	Guinea-Bissau, ODCs in, 137
and Africa's economic	-
transformation, 439	Hassan II, King of Morocco, 36, 38
FDI in growth of, 53	High Performing East Asian
increasing participation in, 274	Economies (HPAEs)
and industrialization, 233	common threads among, 329
ITC support for African SME	import-substitution policies, 332
integration into, 43–51	key factors for, 333–4
Lesotho's strategy for, 33–4	keys to success of, 330
	lessons from, 333
linking agriculture to, 238 services in, 236	role of public policy in, 330
trade facilitation reform and	sector-specific promotion of
participation in, 305–7	industries, 332–3
González, Anabel, 7, 59, 446	highway projects, in Morocco, 39
González, Arancha, 7, 43, 447	Hoekman, Bernard M., 7, 10, 269, 448
governance	Honda, 345
corruption in, 361	Hong Kong, China, 331
improving quality of, xix	horticulture exports, 275, 276
and trade performance, 71	Hu Jintao, 411
WTO accession, 371–2	human capital, 334
WTO as governance	Hyundai, 345
organization, 161	
governments	ICT services, value added from, 285
addressing of trade facilitation	import prohibitions, 142
by, 305	import restrictions, 114
and Africa's economic	imports (See also trade performance)
transformation, 439	from Africa and from rest of
balance of control/compliance and	world, 253
trade facilitation, 306	under CFTA, 259
coordination among, 34	China, 412, 413, 420-2
-	



Cambridge University Press 978-1-107-17447-4 — African Perspectives on Trade and the WTO Edited by Patrick Low , Chiedu Osakwe , Maika Oshikawa Index

464 INDEX

imports (cont.) growth in 1995-2014 period, 72 growth in world share of, 106 internal taxation on, 138-9 intra-regional, 258, 258 Lesotho, 31 rise in dollar value of, 76 import-substitution, 327, 332 incentive regime, 33 inclusive growth, SMEs for, 46 income per capita, 233 India exports to, 81, 84 FDI from, 54 Supporting Indian Trade and Investment for Africa project, 49 trade preferences, 239 Indonesia, government intervention in markets in, 331 industrial commons, 339 industrialization, 26-7 commodity- or resource-based strategy for, 275 Nigeria Industrial Revolution Plan, 21 and PTAs/RTAs, 239-45 in structural transformation, 233-6, through trade, 238-9, 355-7 and trade policy, 336 industrial policy, 9, 319-20 African applications of, 348-55 African industrialization through trade, 355-7 approaches to, 335 controversial nature of, 321 definitions of, 320 drivers of productivity, 325 "East Asian Miracle" World Bank Policy Research Report (1993) on, 329 - 34and economic transformation, 337-8 empirical evidence on application of, 342 and "facilitating" or "developmental state," 336 failures of, 343, 353, 361 as growth model, 335

impact of Uruguay Round on, 360 industry- or sector-specific, 340 instruments for, 342 intersection with other policy, 360 literature on, 321-2, 359 and manufacturing, 338-9 negativism regarding, 359 objectives of, 320 paths to economic development, 325 pragmatism and experimentalism in, 361 relationship between WTO rules and, 339-42, 357-9 relationship of markets and governments, 324-8 relationship of trade policy to, 322-3 and relevant development experiences, 323 as strategic approach, 360 successful examples of, 342, 353, 354 and value chains, 335-6 World Development Report (1991) on, 324-9 industrial transformation, 56 industrial zones, in China, 423 inflation rate and macroeconomic environment, 383 in Morocco, 39 for WTO members, 376 informal economy, 62 Information Technology Agreement (ITA), 440 Information Technology Agreement II (ITA-II), 159, 440 infrastructure and Africa's economic transformation, 439 CFTA, 260 China, 408 communications, 301 corridor approaches, 310 lack of, 28 modernizing, 57 Morocco, 39-40 Nigeria, 22 to reduce trade costs, 299, 300 for regional integration, 289



INDEX 465

trade facilitation, 282 for transport, 261 World Bank Group investments infrastructure services, 55, 56 institutional reforms China, 414-22 for food safety and agricultural health, 309 Morocco, 37-9 needed investment in, 299, 300 (See also trade facilitation reform) Insurance Code, 149 insurance services, 31, 148, 149 integration of Africa into global value chains, 43-51 (See also international production networks) into global/world economy, xix, 25-6,356regional (See regional integration) Integration of Horticulture Supply Value Chains into Tourism, 50 intellectual property rights (IPR) China, 408, 414 Trade-Related Intellectual Property Rights, 341, 358 intelligence (trade and market), for SMEs, 48-9 Inter-African Insurance Conference (CIMA), 149 Insurance Code, 149 Intergovernmental Authority on Development (IGAD), 120, 185 intermediate inputs, trade in, 255, 306 internal taxation on imports, 138-9 International Conference for Financing for Development, 2015, xvii, xxi International Monetary Fund (IMF) RMB in SDR basket, 408 structural adjustment programmes, 114, 120 international production networks, 269 - 72connectivity within, 306 and drivers of SCT, 278-88

value chains in, 269, 273-8 International Trade Centre (ITC), 44 Africa Business Council, 46 agro-process sector help from, 47 assistance with SMEs' ability to change, 49-50 Ethical Fashion Initiative, 50 focus of, 44 and implementation of TFA, 302 Integration of Horticulture Supply Value Chains into Tourism, 50 Pan-African Trade Observatory, 46 regional economic communities' support from, 44, 46, 47 SME Competitiveness Outlook, 45 Supporting Indian Trade and Investment for Africa project, 49 trade and market intelligence tools from, 48-9 trade facilitation assistance by, 47 international value chains, 273 (See also global value chains [GVCs]) intra-African investments, 54 intra-African trade, 6, 26, 45, 106, 362, 438 (See also regional integration) barriers to, 261 costs of, 60 exports, 26, 82-4 implications of EPAs for, 247 integration of, 251-5 levels of, 56, 254 merchandise exports by product, 102 within regional economic communities, 253 regional trading blocs, 27 as share of total trade, 258 intra-African trade agreements, 255-63 Continental Free Trade Area, 258-60 and sequencing of trade reforms, 260 - 3Tripartite Free Trade Area, 255-8 investment(s), 33 (See also foreign direct investment [FDI]) Africa's participation in, 45 intra-African, 42, 54 in Lesotho, 31-2 in services, 236

and regional cooperation/

integration, 288-90



466

investment(s) (cont.) Kinshasa-Brazzaville crossing costs, 60 Supporting Indian Trade and Kireyev, Alexei, 10, 369, 449 Investment for Africa project, 49 knowledge gains for Africa's economic iron and steel industry, in Nigeria, 343 transformation, 439 ITC assistance with, 50 Japan market interventions in, 331, 334 KPMG, 25 sector-specific promotion of Krugman, P.R., 322, 323 industries, 332-3 labour force Jiang Zemin, 411 iob creation allocation of, 232 foreign direct investment and, 53 and opportunities for SCT with intra-African trade, 62 increase, 274 lack of, 337 in services, 236 Morocco, 39 Lamy, Pascal, 340 Nigerian telecommunications Lao PDR accession, 372 sector, 19 Latin America, intra-regional trade trade as tool for, 15 in, 271 Johns, Marcus Bartley, 7, 10, 295, 448 Learning, Industrial and Technology joint ventures, in China, 429-32 (LIT) policies, 337 (See also industrial policy) Karingi, Stephen N., 7, 9, 230, 449 least-developed countries (LDCs), xvii Article XII members as, 372 Kazakhstan impact of WTO accession on challenges for, 52 China Round Table for, xvii competitiveness, 372 in WTO, xxi export failure rate, 271 exports by category of goods, 241 implications of EPAs for, 247 effect of liberalizing service sector trade policies, 287 industrial development strategies exports of, 254 of, 341 FDI from, 54 ITC focus on interventions in, 44 financial services, 149 participation in value chains, foreign equity restrictions on hotels/ 273, 276 reforms driven by WTO restaurants, 152 Fourth China Round Table, 1 accession, 386 horticulture sector, 276 services input intensity, 284 shares of exports, 240 international investor interest in, 391 ITC finance coaching in, 49 tariff binding, 133 ITC support for agro-processing trade as motor for growth and in, 48 development of, xvii Kenya Railways, 151 WTO Tenth Ministerial Conference maritime transport, 150 achievements for, xx tariff binding, 133 Lesotho, 30-4 TFA, 140 AGOA exports, 241 trade facilitation reforms, 302 aquaculture sector, 34 travel and tourism, 152 construction sector, 31 Kenyatta, Uhuru, xvi, 25, 449 economic diversification

strategy, 32-3

INDEX

Kia Motors, 345



economic profile, 30–1	horticulture sector, 276
gains from TFTA, 257	MFN tariff, 115
global value chain strategy, 33-4	ODCs, 136
investment climate, 31-2	tourism, 50
mining and quarrying sector, 31	transport services input
policy for economic transformation	intensity, 285
in, 7	value added from financial
TFA, 140	services, 285
trade facilitation reform, 301	value chain participation, 276
trade profile, 31	Malawi
in value chains, 273, 274	new export relationships, 271
	trade facilitation reform, 301
Leventis, 343	
Lewis, Arthur, 349	Malaysia
Liberia	FDI from, 54
accession goals/commitments, 155	government intervention in
aviation policy harmonization, 152	markets, 331
in evaluation of impact of WTO	Mali
accession on competitiveness, 372	new export relationships, 271
exports, 85	tariff binding, 134
tourism, 50	tariff exemptions and
trade facilitation reforms, 302	concessions, 132
WTO accession, 51, 391	manufacturing, 7, 235
WTO terms of entry, xxi	and commodity dependency, 6
Libya	cross-border integration of, 44
exports of, 85	cross-border trade opportunities
oil exports, 84	in, 61
WTO accession negotiations, 391	decrease in, 234
licensing, 114, 139, 142	employment generation by, 233
in Africa, 161, 290	export value of manufactured goods
in China, 345, 412	78, 92
complexity of, 304	foreign direct investment in, 56
in East African Community, 137	and industrial policy, 338–9
in East Asia, 334	and intra-regional trade, 288
in financial services sector, 148	Lesotho, 31
harmonizing requirements for, 149	location spillover benefits of, 339
in Lesotho, 31	North Africa, 248
in southern Africa, 60	productivity in, 45
logistics	and regional economic
impact of logistics costs, 296 (See also	communities, 252
trade facilitation reform)	and services productivity, 286–7
regional/country performance,	
• • • • • • • • • • • • • • • • • • • •	as share of CDP 56, 337, 350
296, 298	as share of GDP, 56, 337, 350
Logistics Performance Index (LPI),	SMEs in, 46
297, 298	for structural transformation and
Low, Patrick, i, 1, 438, 441	sustained economic growth, 349
1:1: 202	support for investments in, 29
macroeconomic stability, 383	systemic importance of, 354
Madagascar	trade costs by region, 299



468

INDEX

Africa's share of world trade, 73, 73 manufacturing (cont.) value added, 351 by Article XII members, 375 value chains in, 277 trade structure, 74-5 Mevel, Simon, 230, 450 maritime transport, 150 port efficiency improvement, 302 middle class, African, 37, 55 port of Durban, 300, 302 Middle East, exports to, 81 market failure, 9 mining and quarrying sector, in markets Lesotho, 31 access to, 370 mining products exports, 79-80, 307 of African trade, 438 mining sector, investment inflows relationship of governments and, to, 72 324 - 8Ministerial Conferences Marrakesh Agreement, 36 Bali, 2013, xviii, xx, 341 Marrakesh Conference, 1994, 36 Marrakesh, 1994, 36 Mauritania, regional memberships Nairobi, 2015, xvi, xviii, xx-xxi, 1, of, 120 25, 341 Mauritius mobile technology, 440 duality of trade strategy in, 115 mobile telecom operators, 149 exchange rate policy reform, 38 Mohamed, Amina, xix, xxiii, 451 financial services, 149 Mohammed VI, King of Morocco, 39, insurance services, 149 40, 42 quantitative restrictions, 142 monetary policy, 352-3 Monga, Célestin, 335 services as share of GDP, 146 tariff binding, 133 Morocco tariff liberalization, 124 current trade agreements with telecommunications service, 150 EU, 249 TFA, 140 economic crisis of 1980s, 38 travel and tourism, 152 EUROMED agreement, 248 in value chains, 273 in GATT, 110 McLinden, Gerard, 7, 10, 295, 450 highway projects, 39 mega-regional trade agreements institutional and economic reforms, 37-9 (MRTAs), 107, 262-3 mercantilist behaviour, 328 intermediate imports, 255 merchandise exports, 75, 93, 362 international trade relations, 41–2 in 2014, 271 manufacturing as share of GDP, 350 maritime transport, 150 Africa's shares in, 73 by country, 85, 96 Marrakesh Conference, 36 policy for economic by destination, 80-5 by dollar value, 76 transformation, 7 exporters ranked by export public finances, 39 growth, 96 railways, 40 gains from implementation of regional memberships, 120 renewable energy plan, 40 TFA, 301 by product, 73, 76-80, 77, 100, 102 sectoral plans, 40 merchandise imports solar power, 40 1995-2014, 72 Tanger-Med port, 39 Africa's shares in, 73-4 tariff binding, 133, 134 merchandise trade tariff protection, 123, 128



**More Information** 

INDEX 469

tariff quotas on agricultural	in intra-African trade, 254
products, 142	participation in international value
telecommunications service, 150	chains, 289
trade policy, 41	quantitative restrictions, 142
travel and tourism, 152	trade facilitation reform, 301
twenty-first century economic	travel and tourism, 152
development, 39-40	natural resources sector, 270
virtual single window, 41	economic activity in, 7
most-favoured nation (MFN)	foreign direct investment in, 54, 55
Angola, 115	Nepal, as WTO member, 372
applied tariffs, 115	"New Thinking about Trade Policy,"
movement	322–3
within the continent, 252	Nigeria, 19–23
of natural persons, 153	auto assembly, 56
Mozambique	auto industry, 343-5
agricultural exports, 91	aviation policy harmonization, 152
gains from TFTA, 257	cement industry, 20
intermediate imports, 255	Central Bank of Nigeria, 20, 352–3
international investor interest	diversification efforts, 19
in, 391	economic background, 19
macro-economic indicators, 86	economic plans, 21–2
merchandise export structure, 87	entertainment industry, 19
as "star performer," 86, 90	exports, 85
tariff binding, 133	export taxes, 146
multilateral trading system (See also	failure of industrial policy, 343–5
World Trade	FDI, 54
Organization [WTO])	financial services, 149
African countries' commitment	import prohibitions, 142
to, 43	intermediate imports, 255
African perception of trade rules	international investor interest in, 391
in, 357	iron and steel industry, 343
AU's expectations and priorities	on list of largest exporters, 272
from, 17	manufacturing as share of GDP, 350
expansion of, 370	MFN tariff, 115
origin of, 36	monetary policy, 352–3
underutilization of, 154	National Automotive Design and
Uruguay Round, 113	Development Council, 344
multinational companies, 270, 336	Nigeria Industrial Revolution Plan,
Murphy, Thomas, 429	20, 21
Waipily, Thomas, 429	Nigerian Automotive Industry
Nairobi	Development Programme, 344
Fourth China Round Table, xvii,	Nollywood, 19
1, 25	
WTO Tenth Ministerial Conference	ODCs, 137 oil and gas sector, 345–6
in, xvi, xviii, xx–xxi, 341	oil industry in, 55
Nairobi Package, xvii	policy for economic
Namibia	transformation, 7
1 141111014	transionnation, /

port charges, 137

gains from TFTA, 257



470

More Information

Nigeria (cont.) services as share of GDP, 146 tariff binding, 133 tariff exemptions and concessions, 132 tariff protection rate, 128 TFA, 140 Nissan, 345 Noman, Akbar, 338 non-agricultural market access (NAMA) negotiations, 156 non-discriminatory treatment, under WTO rules, 358 non-price competitiveness, 378, 379 North America Africa's trade with, 106 exports to, 81 intra-regional trade, 56, 271, 272 manufacturing investments from, 56 production of goods and services in, 272 Northern Africa FDI from countries of, 54 internal imports, 258 manufacturing in GDP of, 235 participation in regional value chains, 45 regional integration, 248-50 tariff protection, 123, 123

oil falling prices of, 84

Nigerian dependence on, 19 price developments, 70 oil and gas sector, in Nigeria, 345–6 oil industry, in Nigeria, 55 one-stop border posts, 299 Organisation for Economic Cooperation and Development (OECD), 302
Osakwe, Chiedu, i, 1, 9, 10, 317, 438, 441
Osborne, George, 349
Oshikawa, Maika, i, 1, 9, 10, 105,

and level of intra-African trade, 254

438, 442 other duties and charges (ODCs), 132, 134–7, *135*, 145, 153, *202*, *217* 

INDEX

Pan-African Free Trade Area, 57 Pan-African Trade Observatory, 46 Paris Agreement, xxi Patel, Ebrahim, 335 Pesce, Ottavia, 230, 452 Petrobras, 348 petrochemical industry (Comperj in Itaborai), 348 plurilateral negotiations, 159 policy in Africa, 26 associated with prosperity, 319 challenges of, 8-10 for competition, 283 economic (See economic policies) and economic transformation in Africa, 7, 439 industrial (See industrial policy) integration, 34 monetary, 352-3 for structural transformation, 27-8 trade (See trade policy) policy reform, 8-9 political systems, 326 PortNet system, 41 (See also single window) post-conflict countries, 44 poverty Africa, xix China, 408, 409 and economic growth, 355 as focus of Sustainable Development Goals, 16 and foreign direct investment, 53 and growth in agriculture, 237 impact of regional integration on, 62-4 pro-poor policies, 6 rural, 62 and small-scale cross-border trade, 310 predictability, tariff binding for, 132 preferential trade agreements (PTAs), 107, 264 (See also regional trade agreements [RTAs])

and industrialization, 239-45

North-South, 245-51



Cambridge University Press 978-1-107-17447-4 — African Perspectives on Trade and the WTO Edited by Patrick Low , Chiedu Osakwe , Maika Oshikawa Index

INDEX 471

proliferation of, 245, 246 rules of origin, xx under TFTA, 256 preshipment inspection, 141, 209 price competitiveness, 376-8, 377 privatization air transport, 151 railway systems, 151 procedural reform, 299, 300, 301 (See also trade facilitation reform) processing trade, in China, 417-20 product, merchandise exports by, 73, 76-80, 77, 100, 102 production (See also global value chains [GVCs]; international production networks) Africa's share of world production, xviii, 6 regional chains for, 61 (See also regional value chains [RVCs]) vertically integrated structures for, 7 productive capacity, 53 productivity in African economies, 45 in agriculture, 237, 308-9 drivers of, 325 industrialization and, 233 in manufacturing, 235 in services, 237, 283-8 supply chain trade, 278-88 and trade restrictions, 286-7 product quality certification system, 46 product quality enhancement, 47 Programme for Infrastructure Development in Africa (PIDA), 310 public/private partnerships, Morocco's sectoral plans for, 40 quantitative restrictions (QRs), 114,

railway sector, 151 real effective exchange rate (REER), 376 Regional Comprehensive Economic Partnership (RCEP), 262

142, 358

regional economic communities (RECs), 251-5 (See also regional trade agreements [RTAs]) Arab Maghreb Union, 120, 185 Community of Sahel-Saharan States, 120, 185 Intergovernmental Authority on Development, 120, 185 intra-regional exports, 253 memberships in, 120 objectives of, 309 regional integration, 26, 28, 59 (See also intra-African trade) barriers to, 60 (See also trade costs) challenges for, 60-1 Continental Free Trade Area, 46, 64, 121, 258-60, 355 as driver of trade policy, 120 foreign direct investment, 54, 56 - 7level of, 56 of manufacturing, 44 monitoring of, 65 as platform for learning, 355 regional trade agreements, 37 of services, 44, 55, 56 and trade costs, 272 and trade facilitation reform, 309-10 regional trade agreements (RTAs), 37, 188 (See also preferential trade agreements [PTAs]) Central African Economic and Monetary Community, 46, 124, 128, 137, 141, 149 Common Market for Eastern and Southern Africa, 46, 64, 121, 124, 153, 255 East African Community, 46, 64, 84, 121, 124, 128, 134, 137, 141, 153, 255-8, 272, 286 Economic Community of Central African States, 46, 137 Economic Community of West African States, 84, 124, 137, 153 and expansion of intra-African trade, 83 and industrialization, 239-45

mega-regional agreements, 107



472

More Information

regional trade agreements (cont.) memberships in, 120, 185

North-South, 245-51

proliferation of, 245, 246 Southern African Development Community, 64, 84, 121, 124,

153, 255 under TFTA, 256

West African Economic and Monetary Union, 46, 124, 128,

134, 137, 141, 149

regional value chains (RVCs), 28

and Africa's economic

transformation, 439

Africa's participation in, 45 agriculture, 238

FDI, 53

Lesotho and South Africa, 32

opportunities for, 61, 277 as platform for learning, 355

regional production chains, 61

services in, 55

regulatory environment/framework, 9 for agricultural products, 308

in China, 411–14, 429–32

for food safety and agricultural

health, 309

number of government agencies in, 304

reform of, 63, 299, 300 (See also trade facilitation reform)

at regional and national levels, 57

regulatory impact assessments, 306

for services, 56

WTO's new agenda for rule-making and trade regulation, 439

regulatory impact assessments, 306 Reiter, Joakim, 6, 7, 52, 452

remittances, 103

rents, 281, 323

in strategic sectors, 323

Republic of Korea

market interventions in, 331, 334

sector-specific promotion of industries, 332–3

R.T. Briscoe, 344

rules of origin, 243-5

## INDEX

Rwanda

AGOA exports, 242

agricultural exports, 91

effect of liberalizing service sector trade policies, 287

trade policies, 287

Great Lakes Trade Facilitation

Project, 65

intermediate imports, 255

macro-economic indicators, 86

merchandise export structure, 87

as "star performer," 86, 90

trade facilitation reform, 301 transportation sector

mansportations 206

restrictions, 286

value added from financial services, 285

safeguards, 142, 143, 414

SAIC Motor, 345

Samoa, as WTO member, 372

Samsung Group, 278

São Tomé and Príncipe, WTO

accession negotiations, 391

SCOA Nigeria PLC, 343

sectoral plans (Morocco), 40

Senegal

business and ICT services, 285

financial services, 149

horticulture sector, 276

international investor interest in, 391

new export relationships, 271

tariff exemptions and

concessions, 132

telecommunications service, 150

value added from financial

services, 285

value chain participation, 276

sequencing of trade policy reforms,

260-3

services sector, 7, 263

Africa's share of world trade in,

73, 236

by Article XII members, 375

commitments in, 228

and commodity dependency, 6

cross-border integration of, 44

cross-border trade in, 61

cross-border trade III, 61

developing competitiveness of, 288



economic role of, 283	small and vulnerable economies, FDI
exports of, 236	in, 54
foreign direct investment in, 55-6	small-island developing states
input intensity, 284	(SIDS), 44
integration of, 64	small-scale cross-border trade, 61,
liberalization efforts in, 146-8	63, 310
as next frontier, 50	SME Competitiveness Outlook
productivity in, 45, 283-8	(ITC), 45
SMEs in, 46	South Africa
in structural transformation, 236–7	Durban, port of, 300, 302
supply chain trade, 278–88	exports, 31, 32–3, 82, 83, 85, 272
trade policy reforms in, 146–53,	FDI, 54
147, 148	financial services, 149
trade structure, 74–5	Forum on China-Africa
Services Trade Restrictiveness Index	Cooperation, 25
(STRI), 285, 285, 286-7	gains from TFTA, 257
servicification, 283	insurance services, 149
Setipa, Joshua, 7, 30, 451	intermediate imports, 255
Seychelles	
	Lesotho exports to, 31, 32–3
impact of WTO accession on	manufacturing as share of GDP, 350
competitiveness, 372	maritime transport, 150
services as share of GDP, 146	participation in international value
travel and tourism, 50, 152	chains, 289
in value chains, 274	quantitative restrictions, 142
in WTO, xxi, 110, 113	and regional production
Sierra Leone	networks, 289
AGOA exports, 241	services as share of GDP, 146
aviation policy harmonization, 152	tariff quotas on agricultural
services as share of GDP, 146	products, 142
services in, 147	telecommunications service, 150
Singapore, FDI from, 54	Trade, Development and
single window	Cooperation Agreement, 250–1
ITC assistance with enhancing, 47	trade facilitation reform, 302
PortNet system, 41	travel and tourism, 152
Sinotruk, 345	in WTO, 110
skills development framework, 33	South America, 81
small and medium-sized enterprises	Southern Africa
(SMEs)	internal imports, 258
ability to compete, connect and	ODCs, 137
change, 46–50	participation in international value
and Africa's economic	chains, 289
transformation, 439	participation in regional value
barriers to new export markets	chains, 45
for, 44	tariff protection, 134
competitiveness of, 45	trade costs, 60
economic importance of, 44, 46	Southern African Customs Union
and growth in services, 237	(SACU)
incentive regime for, 33	exports to, 82



Cambridge University Press 978-1-107-17447-4 — African Perspectives on Trade and the WTO Edited by Patrick Low , Chiedu Osakwe , Maika Oshikawa Index

474

(SACU) (cont.) ODCs, 137 tariff protection, 124, 134 Southern African Development Community (SADC), 84 movement/presence of foreign natural persons, 153 regional integration by, 121 tariff protection, 124 Tripartite Free Trade Area Agreement, 64, 255 Southern African Development Community-Common Market for Eastern and Southern Africa-East African Community (SADC-COMESA-EAC), 26 Special and Differential Treatment (S&D) provisions, 341 special economic zones (SEZs), in China, 418, 424-7 Sperling, Gene, 318, 338, 339, 354 Stallion motors, 345 state subsidies China, 417 under WTO rules, 358 State Trading Enterprises (STEs), 144, 211 Stiglitz, E. Joseph, 335, 338 strategic trade policies, 260 structural adjustment programmes (SAPs), 114, 120 structural transformation, 25-9 for Africa, xix and Africa's integration in world economy, 25-6 agriculture in, 237-8 commitment to WTO core values industrialization, 26-7, 233-6, 238 - 9and intra-African trade integration, services in, 236-7 for sustainable growth, 231-3 and trade in intermediate inputs, 255

INDEX

deteriorating competitiveness in, 389 export base, 270, 307 fastest growing economies in, 349 in global value chains, 306 impact of GATT membership on trade reform, 113 impact of trade facilitation performance, 307 tariff protection in, 123, 123 time and cost of importing, 140 trade performance, 297 trade policy reforms in, 167 transport services in, 279 value chains, 273, 274 Sudan, WTO accession negotiations, 391 supply chain trade (SCT) drivers of, 278-88 enhancing regional connectivity for, 290 to facilitate entry into higher value activities, 273 potential for growth, 273-8 priority reform initiatives/ investments for, 302 regional, 270 and regional integration, 288 step increase opportunities in, 274 Supporting Indian Trade and Investment for Africa (SITA), 49 Sustainable Development Goals (SDGs), xxi, 16, 37 challenges, 52 investment gap, 53 sustainable growth SMEs for, 46 structural transformation for, 231-3 sustainable opportunities Blue Number Initiative for farmers, 48-9 in international fashion industry, 49 in tourism services, 50 Swaziland gains from TFTA, 257 intra-African trade, 254 participation in international value chains, 274, 289 Sweden, industrial policy, 346

and trade policy, 27-8

Sub-Saharan Africa (SSA)

debt reduction in, 103



Tanger-Med port (Morocco), 39	and regional supply chain trade, 270
Tanzania	from trade, 411
agricultural exports, 91	technology products
agriculture, 50	Chinese regulation of, 412
business and ICT services, 285	cost of importing, 308
effect of liberalizing service sector	tariffs on, xxi
trade policies, 287	telecommunications sector
foreign investment restrictions, 286	growth of, 149
international investor interest in, 391	Lesotho, 31
macro-economic indicators, 86	Morocco, 40
manufactured goods exports, 92	Nigeria, 19
maritime transport, 150	testing laboratories, accreditation of, 48
merchandise export structure, 87	textile and clothing industry
services, 148	African Growth and Opportunity
as "star performer," 86, 90-1	Act, 238, 241–4
Tanzania Railway Corporation, 151	Ethiopia, 56
tariff binding, 133	impacts of VC participation, 275
tariff exemptions and	Lesotho, 31
concessions, 132	preferential rates, 244
trade facilitation reforms, 302	Thailand, government intervention in
transport services input	markets of, 331
intensity, 285	Togo
travel and tourism, 152	export taxes, 146
in value chains, 274	quantitative restrictions, 142
tariffs, xxi, 122-32, 125	tariff binding, 133
and Africa's transformation, 440	TFA, 140
common external tariff, 128, 261	tourism and travel services, 31, 152
exemptions and concessions, 132	commitments in, 228
implications of EPAs, 247	impacts of VC participation, 275
liberalization of, 154	investment inflows to, 72
as main trade policy instrument, 114	Toyota, 345
most-favoured nation, 115	trade
sequencing reduction of, 261	Africa's share of, xviii, 6, 37, 53,
tariff bindings, 129, 132-4, 133, 358	106, 438
tariff escalation, xviii	China's growth in, 407
under TFTA, 256	COMESA-EAC-SADC Tripartite
value chains, 46	Free Trade Area, 26
taxes	commodity dependency in, 6
export, 145–6, <i>217</i>	and commodity price boom, 6
import, 138-9	as driver of industrialization, 238-9
other duties and charges, 134-7, 135	as focus of Sustainable Development
tax regime, 33	Goals, 16
technical assistance (TA), 156	global rules for, xxii
technology, 44	global value chains, 7–8
Africa's transformation and access	industrialization through, 355-7
to, 439, 440	in intermediate inputs, 255
Information Technology Agreement,	intra-African (See intra-African
159, 440	trade)



Cambridge University Press 978-1-107-17447-4 — African Perspectives on Trade and the WTO Edited by Patrick Low , Chiedu Osakwe , Maika Oshikawa Index

INDEX

476

trade (cont.) regional (See regional integration) in services sector, 55 "strategic" sectors in, 323 technological progress and industrial restructuring, 411 as tool for economic development and job creation, xvii, 15, 17, 43, 52 vision for Africa's role in, 37 vital role of, xxi WTO membership impact on, 370 Trade, Development and Cooperation Agreement (TDCA), 250-1 trade and investment support institutions (TISIs) East Africa Business Council, 47 ITC support for, 47, 49 trade costs, 60-1 as determinant of trade performance, 280 as driver of supply chain trade, 278 - 88foreign direct investment and, 57 impact of, 296 (See also trade facilitation reform) impact of significant reductions in, 281, 311-12 in manufacturing, by region, 299 reductions from implementation of TFA, 301 and regional integration, 272, 289 trade facilitation, 34 (See also trade facilitation reform) CFTA, 259 cost reduction for, 281 as determinant of trade performance, 280 for economic progress, 440 for export diversification, 281 impacts of, 279, 280 infrastructure, 282 regional dimension of, 289 World Bank Group's work on, 65 Trade Facilitation Agreement (TFA), xviii, 41, 47, 140, 300 implementation of, 65, 301-2 and trade costs for Africa, 57

China, 414-22 and diversification of economic base, 307 - 8impact on agricultural productivity, competitiveness and food security, implementation, 299-305 major initiatives, 297 and participation in global value chains, 305-7 regional/country differences in performance, 297-8 and regional integration, 309-10 and trade facilitation performance, 296 - 8Trade in Services Agreement (TISA), 159 trade liberalization, 113, 114, 167 (See also trade policy reforms) China, 415, 416, 421 impact of multilateral commitments under WTO on, 120 impact of WTO on, 349 largest gains from, 157 in Mauritius and Tunisia, 115 in motor vehicle sector, 250 and regional integration, 120 services sector, 146-8 target for, under TFTA, 256 trade facilitation vs., 281 trade negotiations, 340-2 trade performance and investment openness, 72 merchandise exports, 73, 76-85, 77 merchandise imports, 72, 73–4 regional/country differences in, 297 - 8"star performer" export countries, 85-92, 86, 87 and trade policies, 107 and trade structure, 74-5 transformation of (See trade policy reforms) trade policy, 264 balancing competing interests in, 310 basis of, 305 country-specific, 115 and foreign direct investment, 56

trade facilitation reform, 295-6



Cambridge University Press 978-1-107-17447-4 — African Perspectives on Trade and the WTO Edited by Patrick Low , Chiedu Osakwe , Maika Oshikawa Index

INDEX 477

relationship of industrial policy and, 322–3
reversals, 115
strategic, 260
for structural transformation, 27-8
and trade performance
improvements, 72
WTO, 36, 158
trade policy reforms, 106-7
assessment of, 153-6
in China, 411-22, 434-5
customs procedures and valuation,
139–44, 143
export taxes, 145–6
factors influencing, 119
framework for analysis of, 108–9
GATT/before establishment of
WTO, 109-14
goods and services schedules, 157
and governance, 161
instruments used for, 121, 139
internal taxation on imports, 138-9
other duties and charges, 134-7, 135
sequencing of, 260-3
in services, 146–53, <i>147</i> , <i>148</i>
state trading, 144
tariff bindings, 129, 132-4, 133
tariffs, 122–32, 125
WTO, 114-21
Trade Policy Review Body, 155
Trade Policy Review Mechanism
(TPRM), 158
Trade Policy Reviews (TPRs), 107, 108,
109 (See also trade policy reforms)
of African members, 164
main conclusions, 115, 116
Trade-Related Intellectual Property
Rights (TRIPS), 341, 358
trade-related investment measures
(TRIMs), 358
trade structure, 74-5, 418, 420
trade to GDP ratio, 72
Trading Across Borders data, 139, 140
Trans-Atlantic Trade and Investment
Partnership (TTIP), 262
Trans-Pacific Partnership (TPP), 262
transparency, 132
transport services, 150-2
-

commitments in, 228 cost of, 56 improving infrastructure for, 261 restrictions on, 286 as trade-related costs, 279 value added from, 285 travel and tourism industry, 31, 152 (See also tourism and travel services) Tripartite Free Trade Area (TFTA) Agreement, 64, 121, 255-8, 256 (See also COMESA-EAC-SADC Tripartite Free Trade Area) Tunisia duality of trade strategy in, 115 EUROMED agreement, 248 financial services, 149 foreign equity restrictions, 152 in GATT, 110 intermediate imports, 255 oil exports, 84 quantitative restrictions, 142 tariff protection, 123, 128 telecommunications service, 150 Turkey, 41 Uganda effect of liberalizing service sector trade policies, 287 foreign investment restrictions, 286 Great Lakes Trade Facilitation Project, 65 intermediate imports, 255 tariff binding, 133 transportation sector restrictions, 286 Uganda Railway, 151 UN Conference on Trade and Development (UNCTAD), 53, 302 unemployment, economic growth and, 355 Union Economique et Monétaire Ouest Africaine (UEMOA/ WAEMU), 84 United Africa Company (UAC), 343 United Nations 2030 Agenda for Sustainable

Development, 16, 52



478

More Information

INDEX

United Nations (cont.) as key to development through Sustainable Development Goals, xxi, trade, 53 37, 52 in manufacturing, 351 Third International Conference for by sector in percentage over Financing for Development, xvii time, 234 United Nations Development from services, 40, 236, 284 Assistance Plan (UNDAP), 50 value chains (VCs) United Nations Economic Commission agricultural, 352 for Africa (UN ECA), 350 conditions for participation in, 277 Economic Report on Africa, 350, domestic economic players in, 34 355 - 7global (See global value chains World Bank Group support for, 64 [GVCs]) United Nations Framework and industrial policy, 335-6 Convention on Climate Change in international production (UNFCCC), xvii networks, 269, 273-8 United Nations General Assembly location in, 273 (UNGA), 352 market power in, 282 United Nations World Tourism regional (See regional value chains Organization (UNWTO), 50 [RVCs]) United States in trade development strategy, 275 Africa Growth and Opportunity Act, value chain trade (See supply chain trade [SCT]) Vanuatu, as WTO member, 372 as African core trade destination, 6, 438 vertically integrated production agriculture exports to, 238 structures, 7 exports to, 31, 81 vertical specialization, 273 virtual single window, 41 industrial policy strategy for, 338 Lesotho exports to, 31 Morocco's relations with, 41, 42 wages, 274 regional integration in, 272 West Africa Trans-Atlantic Trade and export taxes, 145 Investment Partnership, 262 impact of regional integration Trans-Pacific Partnership, 262 agreements, 289 implications of EPAs for, 247 Uruguay Round, 113, 360 Morocco's relations with economies value-added tax (VAT), 138-9 of, 41, 42 value-added trade, Africa's share of, 44 ODCs, 134, 137 value addition, 6 (See also global value participation in regional value chains [GVCs]; regional value chains, 45 chains [RVCs]) tariff exemptions and and African countries' participation concessions, 132 in GVCs, 7, 306 West African Economic and Monetary in agro-processing sector, 47 Union (WAEMU/UEMOA), 46 in China, 407 banking license requirements, 149 government role in, 336 common external tariff, 128, 261 to increase value chain trade, 272 Economic Community of West

in industry, 233

in intra-African trade, 27

African States, 84, 124, 137, 153

insurance services, 149



Cambridge University Press 978-1-107-17447-4 — African Perspectives on Trade and the WTO Edited by Patrick Low , Chiedu Osakwe , Maika Oshikawa Index

INDEX 479

ODCs, 137
preshipment inspection, 141
tariff binding, 134
tariff protection, 124, 128
Working Party on State Trading
Enterprises, 144
World Bank
Ease of Doing Business Index, 32
and implementation of TFA, 302
Logistics Performance Index,
297, 298
Private Sector Competitiveness and
Economic Diversification
Project, 32
regional integration role of, 64–6
Services Trade Restrictiveness Index
285, 285
"The Challenge of Development"
World Development Report, 1991
324–9
"The East Asian Miracle" Policy
Research Report, 1993, 329–34
Trade Facilitation Support
Program, 65
Trading Across Borders data,
139, 140
World Competitiveness Index, 389
World Customs Organization (WCO)
and implementation of TFA, 302
internationally agreed standards, 30-
world economy
Africa in the, 71, 438
Africa's pattern of integration
in, 25–6
China in the, 407
world production, Africa's share of,
xviii, 6
World Trade Organization (WTO)
accession to (See WTO accession)
African countries in, 111
African Union priorities at, 15–17
agreements of (See WTO
Agreements)
bodies of (See WTO bodies)
China in, 406
commitment to core values of, 439
creation of, 36
as governance organization, 161

and implementation of TFA, 302 importance of, 435 importance to Africa, 65 industrial policy and rules of, 339-42, 357-9 integration into global economy, 356 macroeconomic indicators, 375, 375-8, 377, 379 membership of, xxi, 369, 399 (See also WTO accession) new agenda for rule-making and trade regulation, 439 non-agricultural market access negotiations, 156 non-discriminatory treatment, under WTO rules, 358 post-Nairobi engagement in, 159 PTAs/RTAs, 239 role of, 10-11 Special and Differential Treatment provisions, 341 State Trading Enterprises, 144, 211 trade policy linked to participation in, 158 trade policy reforms under, 114-19, 155 twentieth anniversary, 36-7 underutilization, 154 WTO accession (See also individual countries) Article XII members, 372-5 China Round Table, xvii governance of, 371-2 impact assessment, 370-1 impact on competitiveness, 378-88, 383, 395 integration into value chains, 45 macroeconomic indicators, 375, 375-8, 377, 379 overall and specific impacts on competitiveness, 385-8 results of, 370 WTO Agreements Agreement on Preshipment Inspection, 141, 209 Agreement on Rules of Origin, 243-5 Agreement on Subsidies and Countervailing Measures, 341



480

WTO Agreements (cont.)
Agreement on Trade-Related
Investment Measures, 341

Customs Valuation Agreement, 141 Environmental Goods

Agreement, 159

General Agreement on Tariffs and Trade, 10, 36

General Agreement on Trade in Services, 148

Information Technology Agreement, 440

Information Technology Agreement II, 159, 440

Trade Facilitation Agreement, 41 (See also Trade Facilitation Agreement)

Trade in Services Agreement, 159

WTO bodies

Appellate Body, 359

Dispute Settlement Body, 357

Ministerial Conferences, xviii (See also Ministerial Conferences)

Trade Policy Review Body, 155 Working Party on State Trading

Enterprises, 144

Xi Jinping, 411, 435

INDEX

Yamoussoukro Declaration, 151

Yemen

impact of WTO accession on competitiveness, 372

in WTO, xxi, 372

Yifu Lin, Justin, 335

Yuan Yuan, 9, 406, 452

Zambia

AGOA exports, 242

foreign investment restrictions,

152

intermediate imports, 255

international investor interest

in, 391

participation in international value

chains, 289

railway sector, 151

Railway Systems of Zambia, 151

tariff binding, 133

TFA, 140

Zimbabwe

intra-African trade, 254

participation in international value

chains, 289

Standards Association of

Zimbabwe, 48

testing laboratories, 48