

Index

- AB InBev, 126
- AbbVie, 81
- Abu Dhabi, 145
- Adani Green Energy, 231
- Afghanistan, 41
- AI, 2, 112, 187, 191
- Albemarle, 232
- Alibaba, 56, 106, 108, 203
- Alipay, 218
- alliance, 178
 - military, 13
 - security, 177
- Alphabet, 89
- Amazon, 89, 170, 203, 209, 215, 221
- American Airlines, 28
- Anglo American, 125
- anti-dumping, 89, 119, 243
- Anzu Robotics, 65
- Apple, 84, 89, 103, 154, 185, 205
- architectural innovations, 137–138
- Argentina, 204
- Arnold & Porter, 146
- Arrival, 98
- ASML, 9, 157
- Astellas, 23
- Astra Zeneca, 110, 154
- Australia, 41
 - Industry Growth Program, 47
- BAE Systems, 148
- Baidu, 2
- Bain & Co., 22
- Banga, Ajay, 133
- Bawa, Aparna, 60
- Beiersdorf, 58
- Big data, 85, 171–172, 206, 215
- Birol, Faith, 228
- BlackRock, 13, 62, 92, 133, 194
- BMW, 98
- BOE Technology, 185
- BP, 232
- Brazil, 52, 204, 221
- BYD, 52, 232, 242–243
- ByteDance, 17, 42–43, 55, 197
- Canada, 16, 41, 113
- Carbon Sequestration Leadership Forum, 73
- Carney, Mark, 5
- CATL, 185, 232, 239
- CFIUS, 62, 79
- ChatGPT, 2, 145
- Chew, Shou, 42, 222
- Chile, 204
- China
 - AI, 112
 - airlines, 29
 - Belt and Road Initiative, 9, 19, 98
 - CIPS, 217
 - economy, 5
 - electric vehicles, 50, 143, 235, 242
 - export ban, 235, 240
 - export controls, 80
 - foreign direct investment, 82, 102
 - Hualong One reactor, 165
 - intellectual property, 87
 - Made in China 2025, 46, 98
 - military, 7, 145
 - National Space Administration, 85–86
 - nonmarket economy, 210
 - pharmaceutical industry, 54
 - R&D, 75, 86, 112, 151
 - rare earth, 146
 - sanctions, 22
 - Science and Technology Agreement, 81
 - smart city projects, 85
 - solar power, 235, 240
 - standards, 26, 85, 218
 - subsidies, 8, 19, 46
 - tariffs, 16
 - titanium dioxide, 119
 - World Trade Organization, 18
- China Molybdenum, 236

262 INDEX

- China+1, 102
- Clegg, Nick, 37
- cobalt, 236, 250
- Cohen, Stephen, 37
- Colombia, 52, 204
- Congo, 236
- COONC, 10
- Coupang, 204
- customs procedures, 17, 35, 213–215
- Da Jiang Innovations (DJI), 64
- data localization, 152, 215
- decoupling, 81, 178
- Deloitte, 22, 164
- Delta, 28
- Deutsche Bank, 23
- digital e-commerce, 211
- Dimon, Jamie, 133
- Dubai Ports World, 10, 12
- Duke Energy, 231
- eBay, 204
- Ecuador, 204
- electric vehicles, 228, 242, 250–251
- Enbridge, 231
- Eni S.p.A, 232
- Enphase Energy, 230
- Equinor, 232
- Ericsson, 88
- European Union (EU), 50, 119
 - GDPR, 216
 - Green Deal Industrial Plan, 46–47
 - tariffs, 119, 242
- exit ban, 23
- experiments, 180
- externalities, 7
- Fairchild Semiconductor Corporation, 10
- Fink, Larry, 92, 133
- Finnair, 1
- First Solar, 241, 251
- foreign direct investment, 5, 15, 153, 177, 256
- foreign R&D, 86, 111, 259
- Fouquet, Christophe, 157
- Foxconn, 159
- France, 17, 41
- Fraport, 23
- free trade agreement, 243
- Freeport-McMoRan, 236
- Friedman, Thomas, 4
- Fujitsu Ltd, 10
- Fukuyama, Francis, 3
- Gates, Bill, 112
- GDELT, 173
- GE, 70
- GEM Co., 239
- Germany, 19, 35
- global common volatility, 177
- GlobalFoundries, 142
- Glyscend Therapeutics, 54
- Goldman Sachs, 131
- Goldstein scale, 173
- Google, 84, 170, 190
- Google Trends, 174
- GoTo, 198
- Greenland, 250
- Heineken, 23
- Hesai, 39
- heuristics, 96
- Hollywood, 117
- Huawei, 88–89, 142
- Iberdrola, 231
- IBM, 87
- import licensing, 29
- India, 41
 - border clashes, 17, 43, 53, 105, 208
 - BYD, 52
 - Digital Public Infrastructure, 85
 - electric vehicles, 52
 - foreign direct investment, 53
 - global capability centers, 150
 - import licensing, 29
 - India Stack, 85
 - Indian Meteorological Department, 68
 - Production Linked Incentive Scheme, 47
 - Reserve Bank of India, 215
 - solar module manufacturing, 248
 - tariffs, 239
 - telecoms license cancellation, 31
 - toys, 116
 - Unified Payments Interface, 218
- Indonesia, 19
 - e-commerce, 216
 - nickel, 238, 244
 - President Jokowi, 239
 - social commerce, 197, 207

- Inflation Reduction Act, 19
 institutional alignment, 14, 24, 93, 129, 245, 259
 Intel, 98, 142, 187
 International Energy Agency, 246
 investment security, 14, 21, 93, 129, 213, 244, 259
 Ireland, 59

 Janssen Biotech, 80
 Japan, 214
 JD.com, 204
 JP Morgan Chase, 133

 Kaspersky Labs, 44
 KoBold Metals, 237, 250
 Kobrin, Stephen, 127
 Kokorich, Mikhail, 143
 Korea, 19
 K-Chips Act, 47
 Kyungpook National University
 Chilgok Hospital, 70
 KPMG, 164

 Lam Research, 147
 Latham & Watkins, 153
 Lazard, 131
 level playing field, 14, 18, 93, 129, 240, 259
 LG, 185
 Li, William, 51
 liability of foreignness, 103
 LLMs, 183
 loan guarantee, 45
 local-for-local, 109
 localization, 60–61, 104, 106
 Lockheed Martin, 22, 141
 LONGi Solar, 230

 machine learning, 171, 175
 Macron, Emmanuel, 8
 Madan, Sunil, 60
 Man Wah, 103
 market access, 14–15, 93, 129, 207, 238, 259
 Matsushita, 25
 Mayer, Kevin, 55
 McKinsey, 131, 164
 Megha Engineering, 52
 Meituan, 204
 MercadoLibre, 204, 221
 Merck, 110

 Meta, 35–36
 Instagram, 205
 social commerce, 200
 Mexico, 103, 204, 221
 e-commerce, 198
 electric vehicles, 243
 Meyer Berger, 241
 MG Motor, 105
 Micron, 16, 98, 185–186
 Microsoft, 25, 89, 112, 134, 145, 162
 military conflict, 178
 Miller, Chris, 76
 Mintz, 22
 Mitsubishi, 133
 Mollenkopf, Steve, 43
 Momentum, 143
 Musk, Elon, 53, 238

 national security, 9–10, 16, 115, 206, 253, 258
 Nepal, 41
 Net Market, 199
 Netherlands, 9, 41, 56, 214
 export controls, 157
 Netscape, 25
 New Zealand, 41
 NextEra Energy, 230
 Nio, 51
 Nokia, 88
 Northern Rare Earth High-Tech Co, 232
 Northrop Grumman, 148
 Norway, 32
 Nvidia, 7
 NXP Semiconductors, 43

 Océinde, 119
 OpenAI, 2, 145, 190
 Orsted AS, 230

 P&O Steam Navigation Company, 12
 Pakistan, 41
 Panama, 204
 Panasonic, 100
 Paytm, 56
 PDD, 59, 106, 203
 Pelosi, Nancy, 60
 Penn World Tables, 189
 personalizing, 124
 Philippines, 41
 e-commerce, 216
 pivoting, 130
 planning, 126

264 INDEX

- Pragmatic Semiconductor, 101
 Pratt & Whitney, 150
 Price, Richard, 125
 PwC, 131
- Qualcomm, 43, 142, 185
- Raimondo, Gina, 24
 Rajan, Raghuram, 97
 Raytheon Technologies, 22, 148
 Reich, Robert, 36
 Reliance, 63, 208
 remote workers, 153
 Resource Dependence Theory, 100
 risk assessment, 184
 Russia, 1, 23, 28
 Mir, 217
 nonmarket economy, 210
 payment system, 217
 SPFS, 217
- Samsung, 185
 Samsung Electronics, 20, 52
 sanctions, 23
 Sankarlingam, Velchamy, 60
 Saudi Arabia, 145
 scanning, 121
 scenario building, 184
 Schlumberger, 11
 Schmidt, Eric, 76
 Schoemaker, Paul, 127
 Seafle, 66
 semiconductors, 7, 76, 186
 sentiment analysis, 183
 Sequoia Capital, 108
 Shein, 29, 63, 204, 208, 220
 Shell, 231
 Shopee, 204
 Shunwei Capital, 107
 Siemens, 25
 Siemens Gamesa, 249
 Singapore washing, 107
 SK Hynix, 185
 Slaughter, Anne-Marie, 166
 smartphone industry, 184
 SolarPower, 241
 Solyndra, 45
 Sony, 25, 185
 South Korea, 20
 The Southern Company, 231
 spotting trends, 183
- structural perspective, 13
 Subramanian, Arvind, 97
 Subsidies, 8, 19, 46, 241
 SWIFT, 217
- Taiwan, 20, 41, 83
 Taiwan Semiconductor Manufacturing Company, 20, 52, 185
 tariffs, 51, 119, 210, 213, 215, 239, 242, 253
 tax break, 19
 techno-nationalism, 259
 Teknos, 119
 Telenor, 31–32
 Temu, 59, 106, 201, 203, 207, 219
 Teneo, 131
 Tesla, 50, 53, 155, 232, 242
 Thailand, 52, 204, 221
 TikTok, 17, 22, 29, 41, 43, 55, 87, 197, 205, 222
 titanium dioxide, 119
 Toshiba, 25
 TotalEnergies, 232
 toys, 116
 trade war, 16–17
 Trina Solar, 247
 Tsingshan Holding Group, 239
- UK, 41
 Members of Parliament, 183
 Merchandise Marks Act, 35
- Ukraine, 76
 UNESCO, 25
 UnionPay, 218
 United, 28
 Unocal, 10
 US, 41
 airlines, 28
 anti-dumping, 89
 Biden Administration, 7
 CHIPS Act, 19–20, 46, 52, 79, 82, 98, 187, 229
 CLOUD Act, 216
 de minimis, 198, 209–210
 Department of Defense, 76
 de-risking, 102
 Development Finance Corporation, 237
 drones, 83
 economy, 6
 electric vehicles, 51, 244
 export ban, 7
 export controls, 109, 146, 165

export restrictions, 79	Waree, 248
foreign entity of concern, 51, 55, 57, 244	Warnas, Randall, 65
Inflation Reduction Act, 46, 98, 229, 241, 244	White, Scott, 101
investment screening, 79	World Bank, 133
military, 117	World Customs Organization, 218
national security, 254	World Meteorological Organization, 69
Open Skies Agreements, 27	world order, 5
R&D, 79, 111	World Trade Organization, 18, 73, 211, 253–254
Science and Technology Agreement, 81	most favored nation, 212
standards, 25	WuXi AppTec, 80
subsidies, 48, 79	
tariffs, 16, 242	Xerox, 137
tax, 79	Xiaomi, 205
Trump administration, 16, 18, 253	
Venezuela, 204	Yuan, Eric, 60
Vietnam, 221	Zoom, 60
e-commerce, 216	ZTE, 43