

Contents

<i>List of Figures</i>	<i>page</i> ix
<i>List of Tables</i>	xi
<i>Preface</i>	xiii
1 Introduction: SMMR in a Nutshell	1
1.1 Multi-Method Research	1
1.2 Set-Theoretic Multi-Method Research	3
1.3 Empirical Example	5
1.4 The Elements of SMMR	7
1.4.1 Cross-Case and Within-Case Levels	8
1.4.2 Analytic Goals	11
1.4.3 Types of Cases	11
1.4.4 Single and Comparative Within-Case Designs	12
1.4.5 Types of Sets	12
1.4.6 Types of QCA Solution Formulas and Regularity Theory of Causation	13
1.4.7 SMMR in a Nutshell	14
1.5 Structure of the Book	15
1.6 SMMR and Related Case-Oriented Approaches	17
1.7 How to Use This Book	25
1.7.1 Prerequisites	25
1.7.2 Data and Resources	27
1.7.3 Some Terminology	28
2 Basics of SMMR	
$A \Rightarrow Y$	30
2.1 Empirical Example	30
2.2 Types of Cases in SMMR	33
2.2.1 Crisp Sets	33

2.2.2	Fuzzy Sets	35
2.3	Single-Case SMMR	39
2.3.1	Descriptive Inference SMMR	39
2.3.2	Causal Inference SMMR	41
2.4	Excursus: Forms of Broken Sufficiency Corridors	46
2.5	Comparative SMMR	48
2.5.1	Descriptive Inference SMMR	49
2.5.2	Causal Inference SMMR	54
2.6	Applying SMMR	58
2.6.1	The smmr() Function	58
2.6.2	Single-Case SMMR	60
2.6.3	Comparative SMMR	62
2.7	Conclusion	66
3	Disjunctions	
	$A + B \Rightarrow Y$	68
3.1	Empirical Example	69
3.2	The Challenge	72
3.3	The Solutions	73
3.3.1	Climbing the Ladder of Generality	73
3.3.2	Additional Sub-Types of Cases	74
3.3.3	Additional Principles	75
3.4	Applying SMMR	79
3.4.1	Descriptive Inference SMMR	80
3.4.2	Causal Inference SMMR	86
3.5	Conclusion	90
4	Conjunctions	
	$A * B \Rightarrow Y$	91
4.1	Empirical Example	91
4.2	The Challenge	95
4.3	The Solutions	96
4.3.1	Climbing the Ladder of Generality	97
4.3.2	Additional Principles	98
4.3.3	Additional Formulas	110
4.4	Excursus: Necessary INUS Conditions	111
4.5	Applying SMMR	118
4.5.1	Descriptive Inference SMMR	119
4.5.2	Causal Inference SMMR	126
4.6	Conclusion	140

Contents

vii

5	INUS Conditions	
	$A * B + C * D \Rightarrow Y$	141
5.1	Empirical Example	142
5.2	Descriptive Inference SMMR	145
5.3	Causal Inference SMMR	150
5.4	Conclusion	159
5.5	Excursus: QCA Solution Types and Causal Inference SMMR Designs	161
6	Necessary Conditions	165
6.1	Basics, $A \Leftarrow Y$	166
6.1.1	Empirical Example	166
6.1.2	Single-Case SMMR	168
6.1.3	Excursus: Forms of Broken Necessity Corridors	174
6.1.4	Comparative SMMR	178
6.1.5	Applying SMMR	186
6.2	Disjunctions, $A + B \Leftarrow Y$	193
6.2.1	Empirical Example	194
6.2.2	The Challenge	194
6.2.3	The Solutions	196
6.2.4	Applying SMMR	198
6.3	Conjunctions, $A * B \Leftarrow Y$	208
6.3.1	Empirical Example	209
6.3.2	The Challenge	210
6.3.3	The Solutions	210
6.3.4	Applying SMMR	215
6.4	Conclusion and Reflections on Necessary and Sufficient Conditions, $A * B + C * D \Leftarrow Y$	220
7	Conclusions – SMMR in Practice	222
7.1	SMMR Principles and Established Case Selection Rules	223
7.2	SMMR in Research Practice	225
7.2.1	SMMR and the Different Uses of QCA	225
7.2.2	Ideal-Typical vs. Applied SMMR	226
7.2.3	Nonmodel-Related SMMR Goals	227
7.2.4	Sequencing and Selecting SMMR Designs	228
7.2.5	Selective Focus on Some Disjuncts or Conjunctions	229
7.2.6	SMMR and Different Types of Sets	230
7.3	Outlook – Where Could and Should We Go from Here?	234
7.3.1	SMMR and Theory Evaluation	235
7.3.2	SMMR and the QCA Robustness Test Protocol	236

7.3.3	SMMR and Cluster Diagnostics	238
7.3.4	SMMR and Time-Infused QCA Solutions	240
Appendix	SMMR Principles	243
<i>Glossary</i>		245
<i>References</i>		251
<i>Index</i>		258

Additional resources for this publication at <https://doi.org/10.7910/DVN/URMOVC>