Steering the Senate

The Senate majority and minority leaders stand at the pinnacle of American national government—as important to Congress as the speaker of the House. However, the invention of Senate floor leadership has, until now, been entirely unknown. Providing a sweeping account of the emergence of party organization and leadership in the U.S. Senate, Steering the Senate is the first-ever study to examine the development of the Senate's main governing institutions. It argues that three forcesparty competition, intraparty factionalism, and entrepreneurship-have driven innovation in the Senate. The book details how the position of floor leader was invented in 1890 and then strengthened through the twentieth and twenty-first centuries. Drawing on the full history of the Senate, this book immediately becomes the authoritative source for understanding the institutional development of the Senate-uncovering the origins of the Senate party caucuses, steering committees, and floor leadership. This title is also available as Open Access on Cambridge Core.

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Steering the Senate

The Emergence of Party Organization and Leadership, 1789–2024

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In memory of Dick Fenno

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Preface and Acknowledgments

This book has been germinating in the background of our lives—and, at critical moments, in the foreground—for much of our careers. The origins of this project go back to 1995. Strom Thurmond, Robert Byrd, Ted Kennedy, Daniel Patrick Moynihan, and Joe Biden were all sitting senators. Bob Dole was the long-time Senate Republican leader, Tom Daschle had just become the Democratic leader, Newt Gingrich was the new speaker of the House, and Bill Clinton was in his first term as president. It was hard for us, or for anyone we knew, to imagine the Senate—or Washington—growing any more polarized along partisan lines than it had already become.

Steve was at Minnesota in 1995, trying to track down an account of Senate party development for a book he was writing, and Gerald, a young assistant professor at Rochester, had become interested in congressional history. Dick Fenno connected the two of us, thinking there might be a promising collaboration somewhere in there, perhaps a paper or two.

The Senate, we both knew, was not an easy institution to study. It is a small body and a continuing body, tracing its membership, without interruption, to 1789. Its rules are few and change slowly. "The rules of the Senate are practically unchanged from what they were at the beginning," Henry Cabot Lodge had written in 1893 (526), and, apart from the adoption of a cloture rule, little substantial had shifted over the next century. The Senate's members are famously independent and undisciplined. The presiding officer is a ceremonial position. Its party leaders struggle to corral their fellow senators. And its primary feature often seems to be a sturdy resistance to simple majority rule. The Senate, in short, has never been the modern House with its strong speaker, powerful rules empowering the majority party, and, depending on the historical moment, either a vigorous committee system or strong parties. Whatever the

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Preface and Acknowledgments

era, the Senate is a chamber where leadership institutions heave and buckle under pressures of partisan competition and factionalism. The Senate's unending story is the struggle of the majority party to govern.

So three decades ago, we set out to solve two interlocked mysteries: How did the main features of Senate party organization and leadership emerge and develop over time? And what explains the broad process of institutional innovation in the Senate and, more generally, in legislatures? This book represents our best effort to solve these puzzles, which we contend are fundamental to understanding the institutional development of what has often been called, sometimes without irony, the world's greatest deliberative body.

Thus we uncover the origins of the central leaders of the modern Senate—the majority and minority leaders—showing that these positions trace their beginning to Arthur Pue Gorman, a Democratic senator who in 1890 mustered his caucus on the floor to obstruct and ultimately defeat passage of a landmark voting rights bill. Since party leadership grew out of the party caucuses, we reconstruct the origins of the party caucus. We find that the caucuses emerged in 1841, when Henry Clay brought discipline and cohesion to his fellow Whig senators—and we excavate the beginnings of what became the Republican steering committee, which, led by Nelson Aldrich and William Allison, managed the Senate at the turn of the last century. And we show how the institutions forged in the nineteenth century were consolidated, strengthened, extended, and fortified by innovations through the twentieth and into the twenty-first centuries.

Every major institutional innovation, we contend, represented a rational response, by individual senators and by the Senate parties, to moments that demanded coordination and collective action. These moments, we find, were frequently created by factional tensions within parties and exploited by entrepreneurial politicians. But always, we conclude, institutional innovation in the Senate—dramatic new changes in party structure, organization, and leadership—represented responses to periods of intense competition between closely balanced parties. It was in those times, when control of the Senate was in doubt, that majority and especially minority parties were most likely to innovate. Once new institutions emerged, they rarely disappeared. So each generation in the Senate inherited a set of institutional solutions and then built new institutions on top of the old foundation stones. The Senate of 2025, we conclude—highly centralized, with an unprecedented network of party organs—is the apotheosis of more than two centuries of institutional change.

For sources for this project, we ranged widely—to official Senate publications, to the minutes of the two Senate parties, to contemporary books and journals, to biographies of senators, to personal papers, to extensive studies by historians, journalists, and political scientists. But our most important source

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by far proved to be newspapers. Since the first decades of the nineteenth century, newspapers across the country, but especially in big cities, covered the House and Senate in great detail. While they may have covered Congress through different partisan lenses, they almost never disagreed on the basic facts of what was happening on Capitol Hill. And the best newspapers—in Washington, New York, Boston, Baltimore, Chicago, and other cities—posted their finest journalists to Congress, who competed with one another to present the fullest accounts of what was happening behind the closed doors of caucus meetings. Ultimately, we (and our research assistants) read tens of thousands of these stories, which together detail the behind-the-scenes construction of Senate party organization and leadership.

Doing this research in the 1990s and early 2000s was an act of brute force. It meant tracking down newspapers on microfilm and then sitting for hours in front of microfilm readers to find stories on Senate party organization. This necessitated a focus on the first weeks of each Congress, when organizational decisions were likeliest to be made, and allowed little attention to the remainder of each two-year period. Apart from the *New York Times*, no newspaper in the nineteenth century or first half of the twentieth century had a published index, so there was usually no way to sift through stories without reading every page of every newspaper.

The digital revolution transformed our research and allowed us to discover deeper, more compelling, and more convincing accounts than we ever could have done in the age of microfilm, paper, and a paucity of indexes. The origins of party caucuses, the emergence of steering committees, the invention of floor leadership, and most of what we know about the twentieth-century Senate: all of this is grounded in digitized newspapers, where we could search using keywords and find stories and newspapers that were otherwise lost. We have drawn on many databases, but the most important, especially for the nineteenth- and early twentieth-century chapters, have been ProQuest Historical Newspapers, America's Historical Newspapers, and Chronicling America: Historic American Newspapers. We are both in great debt to our respective university libraries for providing access to these rich databases in the 2010s and 2020s, but also for all they did in those olden days when we relied on interlibrary loan and reels of microfilm.

We have accumulated abundant debts in writing this book. Legions of undergraduates at the University of Rochester have worked as research assistants through the years, reading microfilm and searching through digitized databases, and we are grateful to all of them. A handful, who did work in the last stages of this project, we single out by name—Redd Brown, Hugh Curran, Alec Ellison, Zach Lawlor—but our gratitude extends to every student who assisted it. At the University of Minnesota and Washington University in St. Louis, we were assisted by an extremely talented set of graduate students:

Preface and Acknowledgments

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For three decades, we have benefited from the patience and support of a superb community of scholars whose work focuses on Congress, with many specializing in the history of Congress. We have learned from many people through the years—and at multiple meetings of the American Political Science Association, the Midwest Political Science Association, and the Congress and History conference, as well as in talks we have been invited to give at universities and opportunities to discuss drafts of this manuscript with students and faculty. We have also enjoyed unstinting support from experts on Capitol Hill—Stanley Bach and Elizabeth Rybicki, at the Congressional Research Service; and Richard Baker, Daniel Holt, Betty Koed, Heather Moore, Donald Ritchie, and Wendy Wolff, all in the Senate Historical Office. Finally, we are grateful to Reb Brownell for welcoming us to the Capitol, sharing research with us, and arranging for two meetings between us and Senator Mitch McConnell.

Our colleagues and students—at Minnesota, Washington University, Arizona State, and Rochester—have had our backs these thirty years. They have heard innumerable stories about this book and only sometimes appeared to lose their patience with our interminable timelines. During these years, Steve directed the Weidenbaum Center, Gerald chaired his department, and both of them made time almost every Friday morning to check in with each other with updates big and small. Our colleagues, our friends—in our departments and throughout the profession— kept believing in our capacity to see this work to fruition.

Of course, we owe our greatest debts to the ones we love.

For Gerald, the support of his family has sustained him all these years. His father, Stephen, and stepmother, Celia, have been with him every step of the way, along with his siblings, their spouses and kids, and the rest of his extended family. Now Tahmede brings kindness and courage to every day. But more than anyone it has been Charles on whom Gerald has come to rely—his best friend, his true love, his support, the person who challenges Gerald constantly to do new things and get old things completed at last.

For Steve, the love and encouragement of his wife, Liz, motivates him every day. Liz is a brilliant scholar, wonderful mom, and the best friend anyone could have. Tyler, Shannon, Maxine, Alice, and Ruby, whose lives are simply inspiring, have provided the love and joy that he always carries with him.

We dedicate this book to Dick. He was the single greatest congressional scholar and teacher of the last century, probably of all time. But that is not why

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we make this dedication. It is instead to Dick as we knew him for so many years. He was a colleague, a mentor, someone always in our corner, and, with his wife, Nancy, a true and constant friend to us both. We miss his generous spirit and we remember, no matter how many years pass, the sound of him whistling as we walk down the third-floor corridor of Harkness Hall.

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Majority Leader Joe Robinson (D, Ark.) in May 1937. He served as Democratic leader for almost 14 years.

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