

## I

## A Fundamental Change in Political Communication

*October 15, 1994. Susan Lewis is doing what all politically interested and motivated citizens do in October of a contentious midterm election: everything possible to persuade the people she disagrees with to change their opinions and to encourage the people she agrees with to vote. Lately, she's been glued to CNN, grateful for the round-the-clock coverage that still seems like a novelty. She devours any information she can get her hands on and feels compelled to share her opinions with others. There is no way for Susan to easily contact everyone she knows, but she does her best. She'll sing the praises of her preferred candidate to anyone who will listen. It is too expensive to make long-distance phone calls to friends and family who live in more competitive congressional districts, but she mobilizes the people in her local community. Susan photocopies flyers with information about voter registration and posts them at her church and in the break room at work. She volunteers for the state party's phone bank and canvasses door-to-door in her community with a clipboard in hand.*

*Susan's sister, Janet, couldn't be more different in terms of her level of political engagement. Although Janet trusts Susan's opinions and typically agrees with her political views, she has always avoided politics, perhaps as a legacy of her sister's diatribes and rapt attention to the news of the day. For the most part, Janet is successful in her efforts to completely ignore political news and policy debates. She doesn't subscribe to a newspaper and has plenty of other channels to watch when the news comes on the television in the evening. Janet occasionally overhears her co-workers talking about the latest clash between the political parties, but it's easy enough to avoid the conversation. Her sister inevitably makes discussions at holiday meals awkward when she attacks the views of their uncle, but it only happens a couple of times a year. Her close friends seem similarly politically disinterested, perhaps part of the reason they originally became friends. Janet doesn't give much thought to what other people think about politics; not only does partisan identity seem unimportant or irrelevant, but Janet isn't even sure how she would learn that information, since it isn't visible in her interactions with them.*

This depiction of political interaction is outdated. Interpersonal political communication has undergone major changes in the last twenty-five years. While traditional forms of interaction will always persist – face-to-face political conversation with colleagues, friends, and family is a staple of democratic citizenship – changing technologies have lowered the costs for certain behaviors, while rendering obsolete others.

While the details of their communication patterns are antiquated, the roles these characters play are still familiar. Most of us know a Susan, someone who cares deeply about politics. Political scientists call people like Susan *opinion leaders* or members of the *engaged public* (Abramowitz 2010), and in dozens of studies across multiple decades, we’ve found that people like Susan are in a minority. For some readers, those sufficiently politically engaged and old enough to remember the costs of political communication before the rise of the Internet and social media, Susan’s efforts may inspire nostalgia. But the average American, reminiscing back to the pre-Internet era, can probably better relate to Janet. Most people, most of the time, don’t think too much about politics (Converse 1964). While many Americans report that they have political discussions at least occasionally, the majority of people prefer to seek out entertainment over news, given the choice.

Technology in and of itself does not cause societal change (Starr 2005), but how people adopt and integrate technology has enormous implications for the ways in which we engage with one another. This can be readily observed in the domain of political interaction. Fictional Susan Lewis, circa 2018, has dozens of outlets to share her political views and persuade her social network, allowing her to reach more people, more quickly and dynamically than ever before. She follows candidates and elected officials on the social media site Facebook, and, paired with push notifications on her phone from her favorite news sites, she knows about current events almost instantaneously. She regularly posts links to important stories in her News Feed<sup>1</sup> and goads people into engaging in political discussions on Facebook by sharing funny political cartoons she stumbles across. In the last election, her presidential candidate’s Facebook app used an algorithm to identify all the people in her social network who lived in competitive “battleground” states, and Susan was able to easily and personally reach out to them to remind them to vote.

The advent of social media, particularly the popular social networking site Facebook, has had a profound effect on the “Susans” of the world, but as the anecdote at the beginning of the chapter shows, Susan has always been politically engaged, even when it was very costly in terms of time and effort to do so.

While alterations to the media environment have made political communication *easier* for Susan, they’ve had a much more dramatic effect on Janet.

<sup>1</sup> The Facebook News Feed is introduced in Chapter 2, but, in brief, it serves as the home page of the Facebook site customized to each individual user based on the content circulating in their social network.

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Social media has rendered changes to political communication that fundamentally alter the way the disengaged public experiences politics. Writing a vignette for Janet in the age of social media looks something like this:

*October 15, 2018. Janet Lewis now knows more about the political opinions of her family, friends, and acquaintances than she ever has before, but not because she has sought out that information. When she scrolls through her Facebook News Feed – which she does every day in order to share pictures of her grandkids and keep tabs on what people from her past are doing – she inevitably encounters political content in the form of news stories, memes, and videos, with commentary written by her social connections accompanying it all. It seems in the months leading up to an election, she simply can't escape the onslaught. She's always felt this way about her sister, but now she's connected to at least a dozen people who post about politics all the time.*

*While her friends who post this content share views with which she tends to agree, a substantial minority post content that so obviously signals divergent political views that even Janet can recognize the disagreement, although she cares little and knows less about current political issues. This seems especially to be the case with those Facebook friends with whom she would never talk about politics in person, such as long-lost friends from high school, her grandson's piano teacher, and the other volunteers at the food bank. Based on what they post, she's begun to make associations about which kinds of people tend to believe what kinds of things. It seems as if there is a huge gulf between the members of the two political parties.*

*Janet has always avoided political conversations. But for the first time, she has a window into the conversations of groups of people with whom she disagrees strongly. They all seem to egg each other on, liking and writing encouraging comments on each other's posts, and posting information Janet thinks must be biased or factually incorrect based on what Susan posts. As a consequence of seeing this, Janet has become more judgmental about those people with whom she disagrees, and she assumes the worst about the people who appear to have such extreme opinions. She's never much cared for politicians, but she now has developed negative feelings for the people who believe what those politicians spout.*

We would say that Janet has become *psychologically polarized*. She's not alone. Using a variety of different measures, political scientists have shown that a large and likely growing proportion of Americans have very negative attitudes toward people and candidates who identify with the opposing political party.

Susan would have been an opinion leader in any era of American politics. However, Facebook offers her an unprecedented platform to express her political opinions, disseminate political information, and draw others into political discussions. People like Susan create an atmosphere within the Facebook News Feed that has the potential to psychologically polarize people like Janet, those who don't know or care that much about politics. Susan has several hundred friends on Facebook who may see the political content she circulates, and the vast majority of them are like Janet, choosing not to actively engage with it. But Facebook users are not able to easily escape exposure to the content opinion leaders post. Because of the motivations most people have for using the site – to

learn about the social lives of their friends and family – that exposure has consequences for the connections they make between people’s political and social identities.

The findings of this book suggest that psychological polarization can result from the political communication environment on social media, for both the politically engaged and disengaged publics. While there are many reasons that Susan Lewis may be more polarized now than she was two decades ago, previous explanations cannot fully account for why people like Janet have become more negative about their fellow citizens. Exposure to political interactions on Facebook could play an important role in that process. The changes to the way in which opinion leaders interact with and influence those in their networks, and the result of exposure to the vitriolic ecosystem of political communication online, have facilitated Americans in forming derogatory judgments about people who disagree with them.

We begin with a puzzle that has consumed political scientists studying American politics for the past twenty years: political polarization. Scholars almost uniformly believe that political elites are more polarized today than they have been since the American Civil War, and there is ample empirical support documenting and explaining the rise of this phenomenon. There is less consensus about the extent to which the average American has developed more extreme political attitudes and opinions. But in the process of exploring the trajectory of policy preferences of the mass public, we discovered something else. Distinct from the extremity of the policy views Americans hold, they have developed stronger in-group preferences for their own political party alongside more negative effect for those across the aisle and they perceive more distance – socially and politically – between the two groups. How this psychological polarization has occurred is a question that remains an unresolved puzzle.

#### PSYCHOLOGICAL POLARIZATION

Scholars have written prolifically on the many facets of polarization that affect the American political system. Among political elites, polarization is characterized by the disappearance of moderates in Congress and the two parties pulling apart ideologically, whether measured by interest group ratings (Poole and Rosenthal 1984), scaled measures of roll call votes (Poole and Rosenthal 2001; Clinton *et al.* 2004; McCarty *et al.* 2006), or measures of party vote percentages and party unity scores (Bond and Fleisher 2000; Stonecash *et al.* 2003; Jacobson 2004). Although there have been eras of deep polarization in the country’s history, the increase in polarization that has developed since 1970 has resulted in the most polarized Congress seen in modern times. There are few indications that this trend will reverse itself and many more signs of the existence of feedback mechanisms that may perpetuate polarization. Ideological moderates are less likely to run for Congress (Thomsen 2014) and

elected officials are less likely to hear from their constituents who belong to the other political party (Broockman and Ryan 2016).

What is less apparent is the degree to which the mass public has become polarized. The most prominent debate – between Alan Abramowitz and Kyle Saunders on one side, and Morris Fiorina and Samuel Abrams and colleagues on the other – went in circles, largely because of disagreements in the definition and measurement of polarization (Saunders and Abramowitz 2004; Abramowitz and Saunders 2005, 2008; Abramowitz and Stone 2006; Fiorina and Abrams 2008; Abramowitz 2010; Abrams and Fiorina 2012; Fiorina 2013). At the core of this initial debate over mass polarization in the early 2000s was the question of whether Americans had become more extreme in their viewpoints or had simply sorted their partisanship with their ideological viewpoints, what Lelkes (2016) differentiates as ideological divergence and ideological consistency.<sup>2</sup> In the process of debating the evidence for these two forms of attitudinal polarization, scholars uncovered evidence for two coexisting phenomena that are more related to Americans' attitudes about their political identities and the relationship between groups in the political system.<sup>3</sup>

Leaving aside the question of whether Americans hold more extreme or sorted policy preferences, there is substantial evidence that they see large differences between the parties, develop political identities that overlap considerably with their social identities, and disparage the out-party. These *psychological* forms of polarization matter as much or more than the empirical reality of preference polarization for understanding the way in which Americans view themselves and view others in the political landscape.

*Affective polarization* can be conceptualized as partisans' increasingly negative feelings and negative trait attribution toward identifiers of the opposing party (Iyengar *et al.* 2012; Lelkes 2016). A contributory, but distinct, pattern is the rise of *perceived polarization*, or the extent to which the mass public identifies the political parties and their adherents to be polarized (Lelkes 2016). These perceptions have important influences on emotional evaluations of the parties (Levendusky and Malhotra 2016a) and on people's motivation to exaggerate their perception of party difference for reasons related to identity affirmation (Bullock *et al.* 2015; Prior *et al.* 2015).

<sup>2</sup> Lelkes defines ideological divergence as “the degree to which the distribution of ideology has moved apart” and ideological consistency as consisting of “two components: sorting, or the degree to which ideology matches identity, and constraint, or the correlation between issue positions” (Lelkes 2016, p. 394).

<sup>3</sup> The study of psychological forms of polarization has almost primarily studied attitudes toward partisan groups. However, as we'll explore in Chapter 4, the symbolic aspect of ideology – our self-identification with an ideological group – has also become more salient over time. Thus, while the focus here will be on studying attitudes toward members of the opposing political party (out-partisans), analogous results could be hypothesized for attitudes toward members of the opposing ideological group.

Evidence is mounting for these two forms of psychological polarization. Feeling thermometer survey questions asked in the American National Election Study (ANES) over time demonstrate that while positive feelings toward one's own party have stayed consistently high, feelings toward the opposition party have dropped considerably in the last thirty years (Iyengar *et al.* 2012; Kimball *et al.* 2014). These ratings are closely tied to emotional evaluations: in 2012, almost half of partisans reported being afraid of and almost two-thirds reported being angry at the presidential candidate of the opposition party (Kimball *et al.* 2014). On average, the political parties are perceived to be about 20 percent farther apart on a broad set of issues than they are in reality (Levendusky and Malhotra 2016a).

Taken to the extreme, both of these forms of polarization suggest that partisans could perceive greater social distance between the parties in addition to recognizing greater policy difference. Perhaps disturbingly, but most relevant for the argument of this book, Americans do appear to have become more negative about each other. Large proportions of Americans would be “displeased” if their child married someone from another political party (Iyengar *et al.* 2012). Fewer than 15 percent of people view the out-party – including both candidates and voters – as possessing core moral traits (Miller and Conover 2015). Findings presented in this book reveal that majorities of people agree that voters of the out-party are ignorant, narrow minded, and ideologically driven.

Furthermore, there is evidence that partisan identity affects evaluations that have nothing to do with politics, and may even be involuntary, such as our evaluations of physical attractiveness (Klar and Krupnikov 2016; Nicholson *et al.* 2016), worthiness of academic scholarships (Iyengar and Westwood 2015), and job interview callbacks (Gift and Gift 2015). Even more distressing is that social norms appear to encourage people to overstate their antipathy toward the political out-group. Explicit measures of bias – asking people directly to self-report their attitudes – typically underestimate the extent of negative sentiment because of social desirability concerns. But when assessing partisan bias, explicit measures reveal as much or more bias than implicit measures designed to more subtly capture biased attitudes. This is the exact opposite of what we observe when we measure bias against different racial or religious groups (Lelkes 2016).

Collectively, this evidence demonstrates that with or without true movement to the ideological poles in the policy opinions of the average American, the contemporary political climate has activated Americans' political identities and affective orientations. Many Americans have processed the polarizing messages from political elites and the media in a way that alters their evaluations of the parties, candidates, and, most strikingly, their fellow citizens. The classic explanations about why Americans' policy opinions have moved to the poles cannot entirely account for the identity-based aspects of polarization. People translate their attitudes toward the abstract notion of the political parties to concrete feelings about Americans who do not share the same partisan identity.

How did this come to be? The answer to this question is of the utmost importance. These sentiments have implications for the trust Americans have in each other, our leaders, and our political institutions, as well as our perception of the legitimacy of our opponents' viewpoints.

There are a number of existing explanations for the rise of affective polarization. Americans' social identities have become increasingly aligned with their political identities, raising the stakes of partisan competition (Mason 2018). In a more polarized political environment, partisan cues become important drivers of opinion, especially out-party cues (Nicholson 2012), and the negativity of the modern campaign environment likely contributes to negative attitudes (Sood, Iyengar, and Dropp 2012). The fragmented and partisan media, including both cable news and Internet news, furthers this divisive messaging (Stroud 2010; Levendusky 2013; Garrett *et al.* 2014; Levendusky and Malhotra 2016b; Lelkes *et al.* 2017), and the homogeneity of people's social networks likely reinforces these other mechanisms of polarization (Parsons 2015).

The explanation on which I focus is one that encompasses many of the ideas proposed previously. Where do all of these factors intersect, creating a maelstrom of political interaction to which many Americans are exposed on a daily basis? On social media, especially the Facebook News Feed, the most ubiquitous forum for online interaction. The News Feed serves as the home page for each Facebook user's personally tailored experience on the site, delivering a distillation of the information posted and shared by the people and groups to whom a user is connected. The framework of social identity theory (Tajfel *et al.* 1971) predicts that – given social and political sorting in American society, the resultant political discussions within largely homogeneous social networks, and the unprecedented levels of exposure to partisan media and negative campaigning – the effects of intergroup interactions should be to reinforce in-group identity and foster the perception of difference between groups.

Most scholars have conceptualized social media as a new form of communication technology whereby media and political elites can transmit information directly to the interested public in a dynamic, interactive, social way. Others have focused on the receiving end of this relationship, studying why people click on and read particular types of political news. However, this theorizing has not extended to assess the way in which the change in technology has altered the way in which citizens communicate with each other about politics, and the consequences of that change.

This book is written to fill that void.<sup>4</sup> I argue that the defining characteristics of political communication on the Facebook News Feed are uniquely suited to

<sup>4</sup> The lack of consistently worded and regularly collected measures of the psychological forms of polarization prevents researchers from clearly establishing the growth in these attitudes over the past fifty years. I am similarly limited in my ability to argue that social media has caused a change over time in evaluations of out-partisans. Instead, we will evaluate the psychological *mechanisms* about how social media facilitates people in forming negative opinions.

facilitate psychological processes of polarization: identity formation and reinforcement, biased information processing, and social inference and judgment. The confluence of features and norms on Facebook affects the interactions people have with each other, creating a communication ecosystem that facilitates negative and stereotyped evaluations of the Americans with whom people disagree. We will more fully explore these ideas in Chapters 2 to 4 and test the arguments in Chapters 5 to 8. But we must first address a pressing question about the focus of the book. Why should we care about political interaction on Facebook specifically?

#### POLITICS ON SOCIAL MEDIA

The far-reaching impact of the Internet in revolutionizing the way in which people access political information has been thoroughly chronicled (Bimber 2001; Norris 2001; Jennings and Zeitner 2003; Kaye and Johnson 2004; Kenski and Stroud 2006). But the potential of the Internet in changing the way in which people interact with each other was not fully realized until the advent of Web 2.0, a series of technologies that facilitated social connections and interactivity between users. The term “social media” refers to an ever-changing and growing set of web-based interactive applications such as Facebook, Twitter, Instagram, Snapchat, YouTube, Tumblr, Flickr, Reddit, or Vine; any list constructed while writing this book will inevitably be incomplete or outdated by the time it is published.<sup>5</sup>

However, not all of these social media technologies are created equally in terms of their utility for political interaction. The Pew Internet and American Life Project has studied extensively the way in which Americans incorporate social media into their political communication. And while candidates, elected officials, and the media have adopted a wide variety of social media and social networking sites, there is one platform that stands above all others in terms of its general popularity among American adults and its ubiquity for political engagement: Facebook. More than three times as many Americans have Facebook accounts as have Twitter accounts; five times as many Americans get political news in a given week from Facebook compared to those who get political news on Twitter (Pew Research Center 2014b).

#### Why Study Facebook?

The effects of using any particular social media platform result from the combination of the features of the site, called affordances, and the norms that develop around the way in which users employ those affordances. In addition

<sup>5</sup> The more narrow term “social networking site” (SNS) refers to web-based applications with particular features, elaborated on in Chapter 2.

to its widespread adoption for political communication, the book's focus on one particular social media platform, Facebook, is justified in two primary ways. First, Facebook is the social media site with the highest concentration of affordances that could foster polarization. My argument is predicated on the way in which certain technological features foster particular psychological phenomena, and Facebook is an interesting test case because the confluence of these features permits interesting empirical tests of their interaction and reinforcement. Political communication on Facebook is conceptually related to more traditional forms of political behavior, but the ways in which the behaviors are different are pivotal to understanding the polarizing aspects of Facebook interaction. Identifying and describing these patterns within the Facebook ecosystem provides a baseline for future scholarship testing the scope conditions of the argument. This future research can build on the present findings by extending the work into different social media platforms containing different configurations of these key affordances – platforms that may not yet exist.

Second, Facebook has cornered enough of the market on social media communication in early twenty-first-century America that it merits scholarly attention. In this sense, Facebook is a unique social phenomenon worthy of study, even if the behavioral patterns detected on the site cannot be generalized to other forms of social media. As we'll see in the next chapter, Facebook has become so integrated in the daily lives of the majority of Americans that the consequences of these interactions are important in their own right.

### The Origins of Facebook

Mark Zuckerberg founded Facebook in 2004 while he was a student at Harvard University. The company's legendary and heavily disputed origin story was the basis for the 2010 movie *The Social Network*. The site grew rapidly, and since 2006 anyone age 13 or older can become a registered user of Facebook. Facebook's user base is unfathomably large. By mid-2016, the company reported that they had 1.65 billion users.

At the time of its initial public offering (IPO) in early 2012, Zuckerberg articulated a clear vision for the company. In a letter filed with the Securities and Exchange Commission (SEC) as part of the IPO, Zuckerberg wrote that Facebook "was built to accomplish a social mission – to make the world more open and connected . . . At Facebook, we're inspired by technologies that have revolutionized how people spread and consume information."<sup>6</sup> The constantly evolving features on the site are explicitly designed to accomplish these aims.

The letter in the SEC filing articulates that "personal relationships are the fundamental unit of our society" and emphasizes the extent to which the site is

<sup>6</sup> The entirety of the Form S-1 Registration Statement is available on the Securities and Exchange Commission's website.

designed to facilitate interpersonal communication. The company's primary aims are to enhance social connectivity among the mass public, but it aspires to do so with the goal of building a service to "give people the power to share and help them . . . transform many of our core institutions and industries." From early in its development, Facebook incorporated features that fostered communication about one of the most prominent societal institutions: politics. It was not long after the company's expansion beyond college campuses that candidates, elected officials, and opinion leaders alike adopted the site for political purposes. In addition to the "Political Affiliation" aspect of the profile page, every new iteration of the site – the introduction of the News Feed in 2006, the "like" button in 2009, and the "groups" feature in 2010 – was embraced quickly by those looking to capitalize on social connectivity to alter the operations of our political institutions.

Other sources have documented the rapidly growing use of social media by politicians (Golbeck *et al.* 2010; Lassen and Brown 2010; Gainous and Wagner 2013; Glassman *et al.* 2013; Davis *et al.* 2016; Evans and Clark 2016; Jungherr 2016; Kreiss 2016). In 2006, 32 percent of US Senate candidates and 13 percent of US House candidates had profiles on Facebook (Gulati and Williams 2013); by 2011, 90 percent of representatives and senators were registered with the site. Every major news network has an active presence on the site. News sites that arose in the Web 1.0 era of blogs and niche news have readily taken to Facebook to expand their readership. Beyond these traditional players in the political communication environment, social media in particular has spawned the development of organizations that appear to be devoted primarily to generating and circulating content to the users who like their Facebook page.

In the next chapter, I characterize the aspects of the Facebook platform that contain the affordances and functionalities that are most crucial to facilitating Americans in forming negative judgments about their fellow citizens based on their political opinions. The argument is about the way in which the mass public interacts with each other; however, it is important not to lose sight of the fact that political elites, mass media, and political advocacy organizations are key players in generating the content that opinion leaders help circulate to the wider public.

### Who Uses Facebook?

Previous research about political behavior on social media has largely focused on people who are active participants in creating and circulating political content, the minority of Facebook users like Susan in the vignette opening this chapter. While these individuals are critical in fostering a potentially polarizing information environment, this book focuses more on the audience: people who are "listening" and are exposed to political content, in most cases unintentionally. The book's findings should thus be applicable to the population of American Facebook users, not just the most politically active among them. While this