Introduction to Conservation Genetics

The biological diversity of the planet is being rapidly depleted due to the direct and indirect consequences of human activity. As the size of animal and plant populations decreases, loss of genetic diversity reduces their ability to adapt to changes in the environment, with inbreeding and reduced fitness inevitable consequences for most species. This textbook provides a clear and comprehensive introduction to genetic principles and practices involved in conservation. Topics covered include:

- evolutionary genetics of natural populations
- loss of genetic diversity in small populations
- inbreeding and loss of fitness
- population fragmentation
- resolving taxonomic uncertainties
- genetic management of threatened species
- contributions of molecular genetics to conservation.

The text is presented in an easy-to-follow format, with main points and terms clearly highlighted. Each chapter concludes with a concise summary, which, together with worked examples and problems and answers, illuminates the key principles covered. Text boxes containing interesting case studies and other additional information enrich the content throughout, and over 100 beautiful pen-and-ink drawings help bring the material to life.

Written for advanced undergraduate and graduate students studying conservation, this book will be equally useful to practising conservation biologists and wildlife managers needing an accessible introduction to this important field.

The authors comprise a team with a range of skills and experience that make them uniquely qualified to put together the first teaching text on conservation genetics:

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Introduction to Conservation Genetics

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Contents

Preface	xiii
Copyright acknowledgments	XX
Chapter I Introduction	1
'The sixth extinction'	2
Why conserve biodiversity?	2
Endangered and extinct species	3
What is an endangered species?	6
What causes extinctions?	7
Recognition of genetic factors in conservation biology	9
What is conservation genetics?	9
How is genetics used to minimize extinctions?	11
Genetic versus demographic and environmental factors in	
conservation biology	16
What do we need to know to genetically manage threatened	
species?	16
Methodology in conservation genetics	18
Island theme	19
Sources of information	19
Summary	19
General bibliography	20
Problems	21
Practical exercises: Categorizing endangerment of species	22
Chapter 2 Genetics and extinction	23
Genetics and the fate of endangered species	24
Relationship between inbreeding and extinction	27
Inbreeding and extinction in the wild	29
Relationship between loss of genetic diversity and extinction	36
Summary	39
Further reading	39
Problems	40
Practical exercises: Computer projections	40
SECTION I EVOLUTIONARY GENETICS OF NATURAL POPULATIONS	
Chapter 3 Genetic diversity	45
Importance of genetic diversity	46

vi	CONTENTS			
		Low genetic	diversity in endangered species	66
			c diversity determines evolutionary potential?	67
			er space and time	67
			ns differences in levels of genetic diversity?	68
		— — — — — — — — — — — — — — — — — — — —	rences among species	68
		Summary		68
		Further read	ing	69
		Problems		70
		Practical exe	rcise: Measuring genetic diversity using	
		microsa	tellites	70
		Chapter 4	Characterizing genetic diversity: single loci	72
		Describing g	enetic diversity	73
			of alleles and genotypes	73
		_	berg equilibrium	75
		Expected het	erozygosity	78
			om Hardy–Weinberg equilibrium	84
			f the Hardy–Weinberg equilibrium	86
			ne locus–linkage disequilibrium	90
		Summary		93
		Further read	ing	94
		Problems		94
		Chapter 5	Characterizing genetic diversity: quantitative	
			variation	96
		Importance	of quantitative characters	97
		Properties of	quantitative characters	98
		Basis of quar	titative genetic variation	100
			detecting quantitative genetic variation	103
		-	genetic and environmental variation	105
			environment interaction	106
			contemporary comparisons and control	
		populat		108
		•	of quantitative genetic variation	108
			potential and heritability	111
		-	y to inbreeding depression	120
			between molecular and quantitative genetic	
		variatio		122
		•	n of quantitative genetic variation	122
		Summary Further read	ing	123
		Problems	ing	123 124
		Chapter 6	Evolution in large populations. I. Natural selection and adaptation	126
				120
		The need to e		127
		Factors cont	colling the evolution of populations	131

CAMBRIDGE

Cambridge University Press 0521630142 - Introduction to Conservation Genetics Richard Frankham, Jonathan D. Ballou and David A. Briscoe Frontmatter More information

> Selection 133 Selection on quantitative characters 145 **Directional selection** 146 Stabilizing selection 149 **Disruptive selection** 149 Summary 150 Further reading 150 Problems 151 Practical exercises: Computer simulations 152 Chapter 7 Evolution in large populations. II. Mutation, migration and their interactions with selection 154 Factors controlling the evolution of populations 155 Importance of mutation, migration and their interactions with selection in conservation 155 Origin and regeneration of genetic diversity 155 Mutation 156 Selective value of mutations 160 Mutation-selection balance and the mutation load 162 Migration 167 Migration-selection equilibria and clines 169 Summary 173 Further reading 173 Problems 173 **Chapter 8** Evolution in small populations 175 Importance of small populations in conservation biology 176 Impact of small population size: chance effects 178 Inbreeding 187 Measuring population size 187 Selection in small populations 190 Mutation in small populations 191 Mutation-selection equilibrium in small populations 192 Computer simulation 193 Summary 194 Further reading 194 Problems 195 Practical exercises: Computer simulations 195 **Chapter 9** Maintenance of genetic diversity 197 Conservation of genetic diversity 198 Fate of different classes of mutations 198 Maintenance of genetic diversity in large populations 199 Neutral mutations under random genetic drift 200 Selection intensities vary among characters 203 **Balancing** selection 204 Maintenance of genetic diversity in small populations 214

vii

CONTENTS

viii | CONTENTS

Summary	221
Further reading	221
Problems	222
Practical exercises: Computer simulations	223
Practical exercises: Computer simulations	223

SECTION II EFFECTS OF POPULATION SIZE REDUCTION

Chapter 10 Loss of genetic diversity in small populations	227
Changes in genetic diversity over time	228
Relationship between loss of genetic diversity and reduced	
fitness	229
Effects of sustained population size restrictions on genetic	
diversity	231
Relationship between population size and genetic diversity in	
wild populations	235
Effective population size	239
Measuring effective population size	241
Summary	251
Further reading	252
Problems	252
Practical exercises: Computer simulations	253
Chapter II Inbreeding	254
What is inbreeding?	255
Conservation concerns with inbreeding	256
Inbreeding coefficient (F)	256
Genetic consequences of inbreeding	258
Inbreeding in small populations	263
Pedigrees	269
Breeding systems in nature	271
Regular systems of inbreeding	271
Mutation-selection balance with inbreeding	274
Inbreeding in polyploids	276
Relationship between inbreeding, heterozygosity, genetic	
diversity and population size	277
Summary	278
Further reading	278
Problems	279

Chapter 12 Inbreeding depression 280 Inbreeding depression in naturally outbreeding species 281 Inbreeding depression in the wild 282 Inbreeding depression due to small population size 285 Inbreeding and extinction 286 Characteristics of inbreeding depression 287 Genetic basis of inbreeding depression 290 Purging 295

CAMBRIDGE

Cambridge University Press 0521630142 - Introduction to Conservation Genetics Richard Frankham, Jonathan D. Ballou and David A. Briscoe Frontmatter More information

CONTENTS	ix
----------	----

Detecting and measuring inbreeding depression	299
Inbreeding and population viability	302
Recovering from inbreeding depression	305
Summary	307
Further reading	307
Problems	308
Chapter 13 Population fragmentation	309
Habitat fragmentation	310
Population fragmentation	310
Population structure	312
Completely isolated population fragments	314
Measuring population fragmentation: F statistics	324
Gene flow among population fragments	327
Measuring gene flow	330
Impacts of different population structures on reproductive	
fitness	332
Summary	333
Further reading	334
Problems	334
Chapter 14 Genetically viable populations	336
. ,	
Shortage of space for threatened species	336 337 339
Shortage of space for threatened species How large?	337 339
Shortage of space for threatened species How large? Retaining reproductive fitness	337 339 339
Shortage of space for threatened species How large? Retaining reproductive fitness Retaining evolutionary potential	337 339
Shortage of space for threatened species How large? Retaining reproductive fitness Retaining evolutionary potential How large are threatened populations?	337 339 339 341
Shortage of space for threatened species How large? Retaining reproductive fitness Retaining evolutionary potential How large are threatened populations? What happens to species with $N_e < 500$?	337 339 339 341 343
Shortage of space for threatened species How large? Retaining reproductive fitness Retaining evolutionary potential How large are threatened populations? What happens to species with $N_e < 500$? Retaining single locus diversity in the long term	337 339 339 341 343 344
Shortage of space for threatened species How large? Retaining reproductive fitness Retaining evolutionary potential How large are threatened populations? What happens to species with $N_e < 500$? Retaining single locus diversity in the long term Time to regenerate genetic diversity	337 339 339 341 343 344 348
Shortage of space for threatened species How large? Retaining reproductive fitness Retaining evolutionary potential How large are threatened populations? What happens to species with $N_e < 500$? Retaining single locus diversity in the long term Time to regenerate genetic diversity Avoiding accumulation of new deleterious mutations	337 339 339 341 343 344 348 348
Shortage of space for threatened species How large? Retaining reproductive fitness Retaining evolutionary potential How large are threatened populations? What happens to species with $N_e < 500$? Retaining single locus diversity in the long term Time to regenerate genetic diversity Avoiding accumulation of new deleterious mutations Genetic goals in the management of wild populations	337 339 341 343 344 348 349 349
Shortage of space for threatened species How large? Retaining reproductive fitness Retaining evolutionary potential How large are threatened populations? What happens to species with $N_e < 500$? Retaining single locus diversity in the long term Time to regenerate genetic diversity Avoiding accumulation of new deleterious mutations Genetic goals in the management of wild populations Genetic goals in management of captive populations –	337 339 341 343 344 348 349 349
Shortage of space for threatened species How large? Retaining reproductive fitness Retaining evolutionary potential How large are threatened populations? What happens to species with $N_e < 500$? Retaining single locus diversity in the long term Time to regenerate genetic diversity Avoiding accumulation of new deleterious mutations Genetic goals in the management of wild populations Genetic goals in management of captive populations – a compromise	337 339 341 343 344 348 349 349 351
Shortage of space for threatened species How large? Retaining reproductive fitness Retaining evolutionary potential How large are threatened populations? What happens to species with $N_e < 500$? Retaining single locus diversity in the long term Time to regenerate genetic diversity Avoiding accumulation of new deleterious mutations Genetic goals in the management of wild populations Genetic goals in management of captive populations –	337 339 341 343 344 348 349 349 351 351
Shortage of space for threatened species How large? Retaining reproductive fitness Retaining evolutionary potential How large are threatened populations? What happens to species with $N_e < 500$? Retaining single locus diversity in the long term Time to regenerate genetic diversity Avoiding accumulation of new deleterious mutations Genetic goals in the management of wild populations Genetic goals in management of captive populations – a compromise The fallacy of small surviving populations	337 339 341 343 344 348 349 349 351 352 352

SECTION III FROM THEORY TO PRACTICE

Chapter 15		
	management units	365
Importance of	accurate taxonomy in conservation biology	366
What is a speci	es?	370
Sub-species		371
Higher taxono	mic categories	371

x	CONTENTS			
		How do species		372
		_	markers in delineation of sympatric species	375
		_	markers in delineation of allopatric species	376
		_	ferences between populations: genetic distance	379
			phylogenetic trees	382
		Outbreeding d	-	385
		Summary	agement units within species	388
		Further readin	۲.	392 392
		Problems	8	392
			ise: Building a phylogenetic tree	394
		Chapter 16		
			populations	395
			in wild populations	396
		_	nomy and management units	399
		Increasing pop		399
		Diagnosing gen	-	401
		-	all inbred populations with low genetic diversity	401
			gement of fragmented populations	404
			in reserve design	410
		_	and hybridization	411
		Impacts of har Genetic manag diploids	gement of species that are not outbreeding	412 414
		Summary		414
		Further readin	σ	410
		Problems	6	417
		Chapter 17	Genetic management of captive populations	419
		Why captive br	reed?	420
		Stages in captiv	ve breeding and reintroduction	422
		Founding capt	ive populations	423
		Growth of capt	tive populations	426
		Genetic manag	gement of captive populations	427
		Current geneti	ic management of captive populations	429
			gement of groups	439
		Ex situ conserva		441
			echnology and genome resource banks	441
			erited diseases in endangered species	443
		Summary		445
		Further readin	g	446
		Problems		446
		Chapter 18	Genetic management for reintroduction	448
		Reintroduction	ns	449
		Constitution	and a second stand and a CC and we taken a to set a second	

Reintroductions Genetic changes in captivity that affect reintroduction success

452

CAMBRIDGE

Cambridge University Press 0521630142 - Introduction to Conservation Genetics Richard Frankham, Jonathan D. Ballou and David A. Briscoe Frontmatter More information

CONTENTS | xi

Genetic adapta	tion to captivity	452
-	ement of reintroductions	459
-	are reintroductions?	463
Supportive bre	eding	465
	captive breeding and reintroduction	466
Summary		469
Further readin	g	470
Problems		470
Chapter 19	Use of molecular genetics in forensics and to	
Chapter 17	understand species biology	471
Forensics: dete	cting illegal hunting and collecting	472
An understand	ing of species' biology is critical to its	
conservati	on	474
Gene trees and	coalescence	475
Population size	e and demographic history	480
Gene flow and	population structure	485
	n and translocation	491
Reproduction,	parentage, founder relationships and sexing	492
Disease		498
Diet		499
Summary		499
Further readin	g	500
Problems		500
TIODICIIIS		
Chapter 20	The broader context: population viability	
	The broader context: population viability analysis (PVA)	502
Chapter 20		
Chapter 20 What causes er	analysis (PVA)	502
Chapter 20 What causes er	analysis (PVA) ndangerment and extinction? nction probabilities: population viability	502
Chapter 20 What causes er Predicting exti analysis (P Recovering thr	analysis (PVA) ndangerment and extinction? nction probabilities: population viability VA) eatened populations	502 503
Chapter 20 What causes er Predicting exti analysis (P Recovering thr How useful are	analysis (PVA) ndangerment and extinction? nction probabilities: population viability VA) eatened populations the predictions of PVA?	502 503 506
Chapter 20 What causes er Predicting exti analysis (P Recovering thr How useful are Lessons learned	analysis (PVA) adangerment and extinction? nction probabilities: population viability VA) eatened populations the predictions of PVA? d	502 503 506 516
Chapter 20 What causes er Predicting exti analysis (P Recovering thr How useful are Lessons learned Minimum viab	analysis (PVA) ndangerment and extinction? nction probabilities: population viability VA) eatened populations the predictions of PVA?	502 503 506 516 520 523 524
Chapter 20 What causes er Predicting exti analysis (P Recovering thr How useful are Lessons learned Minimum viab Summary	analysis (PVA) ndangerment and extinction? nction probabilities: population viability VA) eatened populations the predictions of PVA? d le population sizes (MVP)	502 503 506 516 520 523 524 526
Chapter 20 What causes er Predicting exti analysis (P Recovering thr How useful are Lessons learned Minimum viab Summary Further readin	analysis (PVA) ndangerment and extinction? nction probabilities: population viability VA) eatened populations the predictions of PVA? d le population sizes (MVP)	502 503 506 516 520 523 524 526 526
Chapter 20 What causes er Predicting exti analysis (P Recovering thr How useful are Lessons learned Minimum viab Summary Further readin Problems	analysis (PVA) ndangerment and extinction? nction probabilities: population viability VA) eatened populations the predictions of PVA? d le population sizes (MVP)	502 503 516 520 523 524 526 526 526 527
Chapter 20 What causes er Predicting exti analysis (P Recovering thr How useful are Lessons learned Minimum viab Summary Further readin Problems	analysis (PVA) ndangerment and extinction? nction probabilities: population viability VA) eatened populations the predictions of PVA? d le population sizes (MVP)	502 503 506 516 520 523 524 526 526
Chapter 20 What causes er Predicting exti analysis (P Recovering thr How useful are Lessons learned Minimum viab Summary Further readin Problems Practical exerci	analysis (PVA) ndangerment and extinction? nction probabilities: population viability VA) eatened populations the predictions of PVA? d le population sizes (MVP)	502 503 516 520 523 524 526 526 526 527
Chapter 20 What causes er Predicting exti analysis (P Recovering thr How useful are Lessons learned Minimum viab Summary Further readin Problems Practical exerci Take home me Revision proble	analysis (PVA) andangerment and extinction? nction probabilities: population viability VA) eatened populations the predictions of PVA? d le population sizes (MVP) g ises: Population viability analyses essages from this book	502 503 506 516 520 523 524 526 526 527 527 527 529 531
Chapter 20 What causes er Predicting exti analysis (P Recovering thr How useful are Lessons learned Minimum viab Summary Further readin Problems Practical exerce Take home me Revision proble Glossary	analysis (PVA) Indangerment and extinction? Inction probabilities: population viability VA) eatened populations the predictions of PVA? d le population sizes (MVP) g ises: Population viability analyses essages from this book ems	502 503 506 516 520 523 524 526 526 527 527 527 529 531 533
Chapter 20 What causes er Predicting exti analysis (P Recovering thr How useful are Lessons learned Minimum viab Summary Further readin Problems Practical exerce Take home me Revision proble Glossary Answers to pro	analysis (PVA) Indangerment and extinction? Inction probabilities: population viability VA) eatened populations the predictions of PVA? d le population sizes (MVP) g ises: Population viability analyses essages from this book ems	502 503 516 520 523 524 526 527 527 527 527 529 531 533 533 546
Chapter 20 What causes er Predicting exti analysis (P Recovering thr How useful are Lessons learned Minimum viab Summary Further readin Problems Practical exerce Take home me Revision proble Glossary	analysis (PVA) Indangerment and extinction? Inction probabilities: population viability VA) eatened populations the predictions of PVA? d le population sizes (MVP) g ises: Population viability analyses essages from this book ems	502 503 506 516 520 523 524 526 526 527 527 527 529 531 533

Preface

The World Conservation Union (IUCN), the primary international conservation body, recognizes the crucial need to conserve genetic diversity as one of the three fundamental levels of biodiversity. This book provides the conceptual background for understanding the importance of genetic diversity in avoidance of species extinctions.

Conservation genetics encompasses the following activities:

- genetic management of small populations to maximize retention of genetic diversity and minimize inbreeding,
- resolution of taxonomic uncertainties and delineation of management units, and
- the use of molecular genetic analyses in forensics and to understand species' biology.

Purpose of the book

We have endeavoured to make this book appealing to a wide readership. However it is primarily directed towards those encountering the discipline for the first time, either through formal coursework or by selfinstruction.

Conservation genetics is a relatively young discipline. While it is founded on more than a century of advances in evolutionary theory, including population genetics, quantitative genetics and plant and animal breeding, it has developed its own unique attributes, specialist journals, etc. In particular, conservation genetics focuses on processes within small and fragmented populations and on practical approaches to minimize deleterious effects within them. It has implications for organizations and individuals with very different immediate concerns. These include zoo staff undertaking captive breeding programs, wildlife biologists and ecologists, planners and managers of National Parks, water catchments and local government areas, foresters and farmers. Perhaps of most importance to the future, conservation genetics is of concern to a growing body of undergraduate and postgraduate students, to whom will fall much of the onus of implementing practical measures. Their enthusiasm was a major stimulus to our preparing this volume.

We have endeavoured to make *Introduction to Conservation Genetics* as accessible as possible to this broad array of readers. At the time we began, there were a number of excellent and scholarly texts on population, quantitative and evolutionary genetics and conservation biology, but no introductory textbook on conservation genetics. We have placed emphasis on general principles, rather than on detailed experimental procedures which can be found in specialist books, journals and conference proceedings. We have assumed a basic knowledge of Mendelian genetics and simple statistics. Conservation genetics is a quantitative discipline as its strength lies in its predictions. We have restricted most use of mathematics to simple algebra to make it accessible to a wide audience.

Conservation genetics is the theory and practice of genetics in the preservation of species as dynamic entities capable of evolving to cope with environmental change to minimize their risk of extinction

This book is intended to provide an accessible introduction to conservation genetics with an emphasis on general principles

xiv | F

PREFACE

tiary course on conservation genetics. At the same time, we hope that it will satisfy the needs of evolutionary geneticists and evolutionary ecologists seeking conservation examples to enthuse their students. Finally, we have endeavoured to create an easily accessible and formalized reference book for both professional conservation geneticists and a wider readership.

We trust that colleagues will find this material suitable for a full ter-

Précis of contents

We have encompassed all of the major facets that comprise conservation genetics, from the impacts of inbreeding and loss of genetic diversity, through taxonomic uncertainties and genetic management of threatened species, to the use of molecular genetic analysis in forensics and resolution of critical aspects of species' biology. We conclude by exploring connections between conservation genetics and the wider field of conservation biology.

Chapter 1 provides an overview of the contemporary conservation context and the reasons why genetic theory and information are crucial in management of endangered species. **Chapter 2** explores the central issues in the application of genetics to conservation biology. Inbreeding reduces reproductive potential and survival and, thereby, increases extinction risk in the short term, while loss of genetic diversity reduces the long-term capacity of species to evolve in response to environmental changes.

We have divided the book into three subsequent sections; Section I describes the evolutionary genetics of natural populations, Section II explores the genetic consequences of reduced population size, and Section III focuses on applications of genetic principles to management of threatened and endangered species in wild, semi-wild and captive situations. The relationships of genetics with broader issues in conservation biology conclude this section.

Section I (Chapters 3-9) covers essential background material in evolutionary genetics. Chapter 3 deals with the extent of genetic diversity and methods for measuring it. Special attention is paid to comparisons of genetic diversity in endangered versus non-endangered species. Chapters 4 and 5 describe methods and parameters used to characterize genetic diversity. As major genetic concerns in conservation biology are centred on reproduction and survival in the short term (the effects of inbreeding) and the long term (evolutionary potential and speciation), we have placed considerable emphasis on quantitative (continuously varying) characters, as reproductive fitness is such a character (Chapter 5). Molecular measures of genetic diversity, for which vast data sets have accumulated, have a disturbingly limited ability to predict quantitative genetic variation. The paramount importance placed on the functional significance of genetic diversity distinguishes conservation genetics from the related field of molecular ecology, where selectively neutral variation is frequently favoured. Chapters 6 and 7 introduce factors affecting the amount and evolution of genetic diversity in large populations. The same processes in small populations,

This book provides a broad coverage of all strands of conservation genetics

PREFACE | xv

including species of conservation concern, are detailed in **Chapter 8**. Chance (stochastic) effects have a much greater impact on the fate of genetic diversity in small, endangered populations than in very large populations, where natural selection has far greater influence. Since conservation genetics focuses on retention of evolutionary potential, **Chapter 9** examines the maintenance of genetic diversity.

Having established the basic principles, Section II concentrates on the genetic implications of population size reduction, loss of genetic diversity (**Chapter 10**), the deleterious consequences of inbreeding on reproduction and survival (inbreeding depression) (**Chapters 11** and **12**), and the genetic effects of population fragmentation (**Chapter 13**). The section concludes with consideration of the population size required to maintain the genetic viability of a population (**Chapter 14**).

Section III explores practical issues, genetic resolution of taxonomic uncertainties and delineation of management units (Chapter 15), the genetic management of wild (Chapter 16) and captive (Chapter 17) populations, and reintroduction (Chapter 18). Chapter 19 addresses the developing use of molecular genetic analyses in forensics and resolution of cryptic aspects of species biology. Chapter 20 expands to a broader picture, the integration of genetic, ecological and demographic factors in conservation biology. In particular, we explore the concepts of population viability analysis (PVA) using computer simulations. The final component, Take home messages presents a brief summary of the contents of the book, followed by a Glossary.

Introduction to Conservation Genetics concentrates on naturally outbreeding species of plants and animals, with lesser attention to self-fertilizing plants. Microbes have not been included, as little conservation effort has been directed towards them.

We have used examples from threatened species wherever possible. However, most conceptual issues in conservation genetics have been resolved using laboratory and domesticated species, non-threatened but related species, or by combined analyses of data sets (typically small) from many species (meta-analyses). Endangered species are clearly unsuitable for experimentation.

Format

The book is profusely illustrated to make it visually attractive and to tap the emotional commitment that many feel to conservation. To highlight significant points and make it easy to revise, the **main points** of each chapter are given in a box at the start of the chapter along with **Terms** used in the chapter and a **Summary** is given at the end of each chapter. Within chapters, the **main points** of each section are highlighted in small boxes. Much of the information is presented in figures, as we find that biology students respond better to those than to information in text or tables. In many figures, the message is highlighted in italics. Numerous examples and case studies have been used to illustrate the application of theory to real world conservation applications. These have been chosen to be motivating and informative to our audience. Case studies are given in **Boxes** throughout the book. Boxes are also used

Extensive effort has been made to motivate readers by making the book attractive, interesting, informative and easy to follow

xvi | PRI

PREFACE

The order of topics both within and across chapters has been designed to motivate students

Each chapter has been designed to provide instructors with material suitable for one lecture, with additional information for independent study

Worked examples and problems with solutions are provided

Practical exercises are suggested for many chapters

to provide additional or more difficult information in a way that does not impede the flow of information for those who wish to skip such detail.

We are deeply indebted to Karina McInnes, whose elegant drawings add immeasurably to our words.

The text and format have been trialled on four cohorts of final-year undergraduate students at Macquarie University and extensively refined in response to their comments, and those from many colleagues.

The order of topics throughout the book, and within chapters, is based on our teaching experience. We have chosen to introduce practical conservation issues as early as possible, with the details of parameter estimation etc. provided later. We hope that readers will find it more stimulating to appreciate *why* a parameter is important, before understanding *how* it is logically or mathematically derived. As an example, Chapter 2 directly addresses the relationship between genetics and extinction, and provides an overview of much of the later material, prior to a detailed treatment of inbreeding (Chapters 11 and 12).

In presenting material, we have aimed for a balance between that necessary for student lectures, and a comprehensive coverage for advanced students and conservation professionals. The material in each chapter is more than adequate for a single lecture, allowing instructors to choose what they wish to emphasize in their course. However the material in each chapter should not prove overwhelming to their students. Some topics are too extensive for a single lecture. We have therefore divided 'Evolution in large populations' into two chapters. We have also allowed some repetition of material, as this is inevitable if different chapters are to be comprehensible on a 'stand-alone' basis.

Everyone who has taught genetics recognizes that mastery of the discipline comes through active participation in problem-solving, rather than passive absorption of facts. Worked **Examples** are given within the text for most equations presented. **Problem** questions are posed at the end of each chapter, together with **Problem answers** and **Revision problems** at the end of the book.

Named species are used in many problem questions, to make them more realistic. These are usually fictitious problems, but reflect situations similar to those that have, or reasonably might have, occurred in the named species. Real data are referenced where used.

Practical exercises are suggested at the end of chapters covering topics where laboratory exercises are relevant. Most of these have been trialled in our own teaching and are frequently computer exercises, using readily available software. These have proved to be particularly valuable in illuminating the relationship between inbreeding and extinction (Chapter 2), evolutionary genetics of large and small populations (Chapters 6 and 8), maintenance of genetic diversity (Chapter 9), loss of genetic diversity in small populations (Chapter 10) and the use of population viability analysis in management of threatened species

PREFACE | xvii

(Chapter 20). Suggestions for molecular genetics practicals are given for Chapters 3, 15 and 19.

Referencing is not intended to be exhaustive, nor to quote primary papers. The references given to reviews and recent papers are sufficient to gain access to the most significant literature. Space does not permit direct reference to many other excellent studies by our colleagues. An annotated list of **General references**, relevant to many chapters, is given at the end of Chapter 1. Readers seeking further detail on specific topics will find an annotated list of suggested **Further reading** at the end of each chapter. We have also included a sprinkling of related books written for popular audiences. These may serve as an introduction to some of the, often controversial, characters involved in conservation biology, and the passions that motivate their work. In the interests of balance, referencing and data presentation are more extensive for contentious topics.

As most of the principles of conservation genetics apply equally to different eukaryotic species, we primarily use common names in the text. Genus and species names in the **Index** are cross-referenced to common names.

Controversies

The development of conservation genetics has been driven by what many consider to be a global environmental crisis - 'the sixth extinction'. As a consequence, many other dimensions, economic, political, social, ethical and emotional, impact upon the field. The fate of species, populations and habitats are in the balance. We have flagged these controversies and attempted to provide a balanced, up-to-date view, based upon information available in mid-2000. Where feasible, we have consulted experts to corroborate facts and interpretations. Inevitably, some readers will disagree with some of our views, but we trust that they will accept that alternative interpretations are honestly given. New data will alter perspectives in some cases. For example, the controversial red wolf and northern spotted owl scenarios have changed during the time we were writing the book. We hope that readers find the book as stimulating to read as we found it to write, but not as tiring! Feedback, constructive criticism and suggestions will be deeply appreciated (email: rfrankha@Rna.bio.mq.edu.au).

We will maintain a web site to post updated information, corrections, etc. (http://consgen.mq.edu.au/).

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xviii |

PREFACE

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PREFACE | xix

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xxi

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